

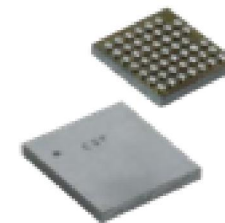


**SILERGY**

*Silergy Corp.*

(Stock Symbol : 6415)

September 29, 2017





# Profile

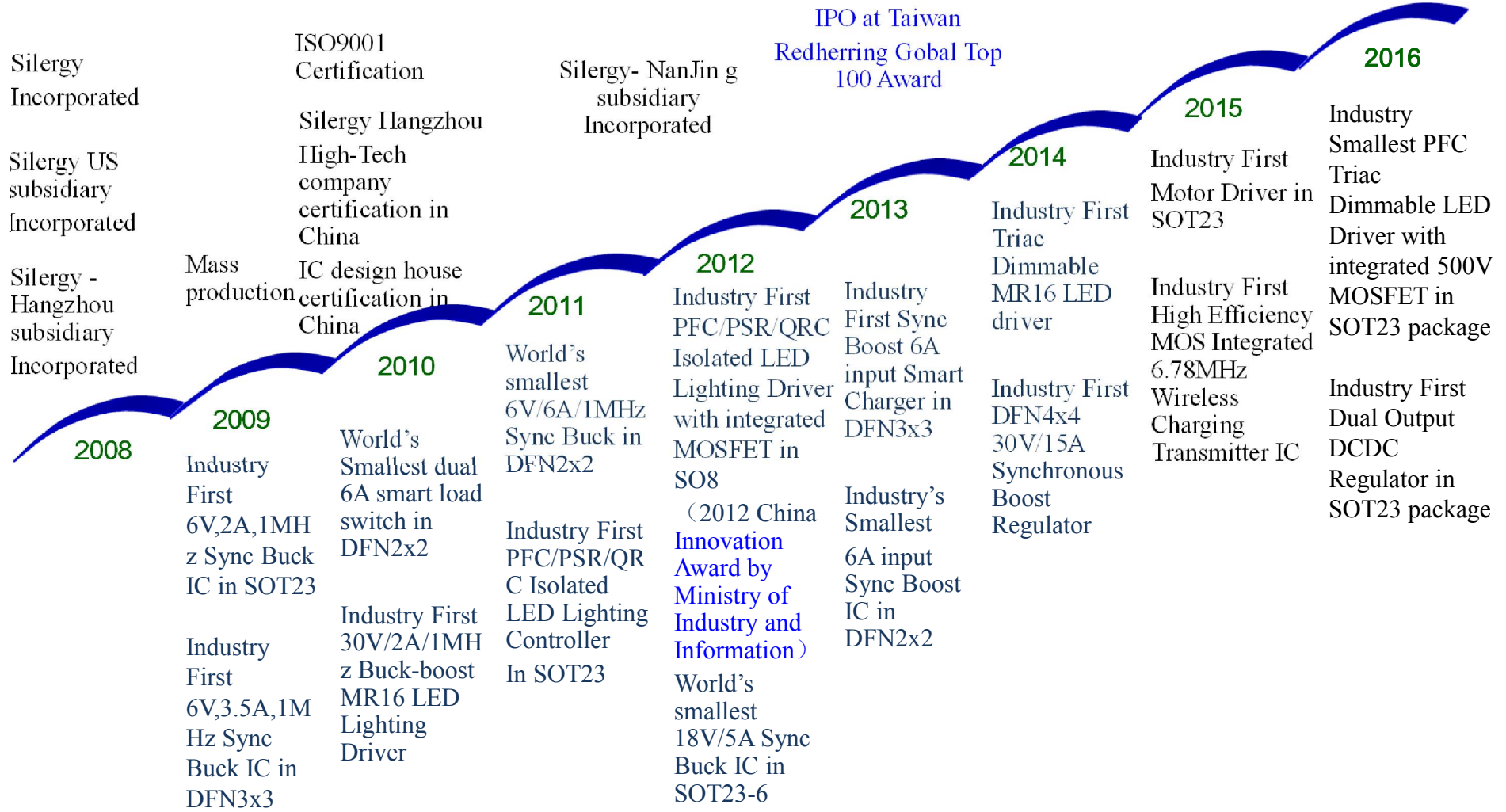


- **Company Name** : Silergy Corp.
- **Founded in** 2008
- **Chairman & CEO** : Issac Chen
- **Headcounts** : 631 ( as of June 30, 2017)
- **Product** : Analog IC
- **Shares** : 86.14M (as of June 30, 2017)





# Milestones





# Board of Directors



	Name	Share %
Chairman/CEO/ President	Issac Chen	8.19
Director/CTO	Albert You	4.37
Director	施君徽(Ryan Shih)	-
Director	楊光智(David Yang)	-
Independent Director	柯順雄 (Eric Ko)	-
Independent Director	蔡永松 (Daniel Tsai)	-
Independent Director	李鴻基 (Alex Lee)	-
Total		12.56





# Management Team



Title	Name	Expr	Expertise	Experience
CEO/ President	Issac Chen, PhD	20	System Architect	PhD, EE, from Virginia Tech Applications Manager, Linear Technology Corp. VP of System and Apps, Monolithic Power System 19 years' industry experience
CTO	Albert You, PhD	15	Semiconductor Process/Device/ Adv Packaging	PhD, EE, from Virginia Tech Technology Director, Volterra 14 years' industry experience
VP of Eng.	Michael Grimm	31	IC Design	MS, EE, from UC Berkeley Managing Director, NB BU, Maxim 30 years' industry experience
Exec. Design Director	Jaime Tseng	31	IC Design	BS, EE, from UC Berkeley Design Manager, Linear Technology Corp. 30 years' industry experience





# Silergy Key Points

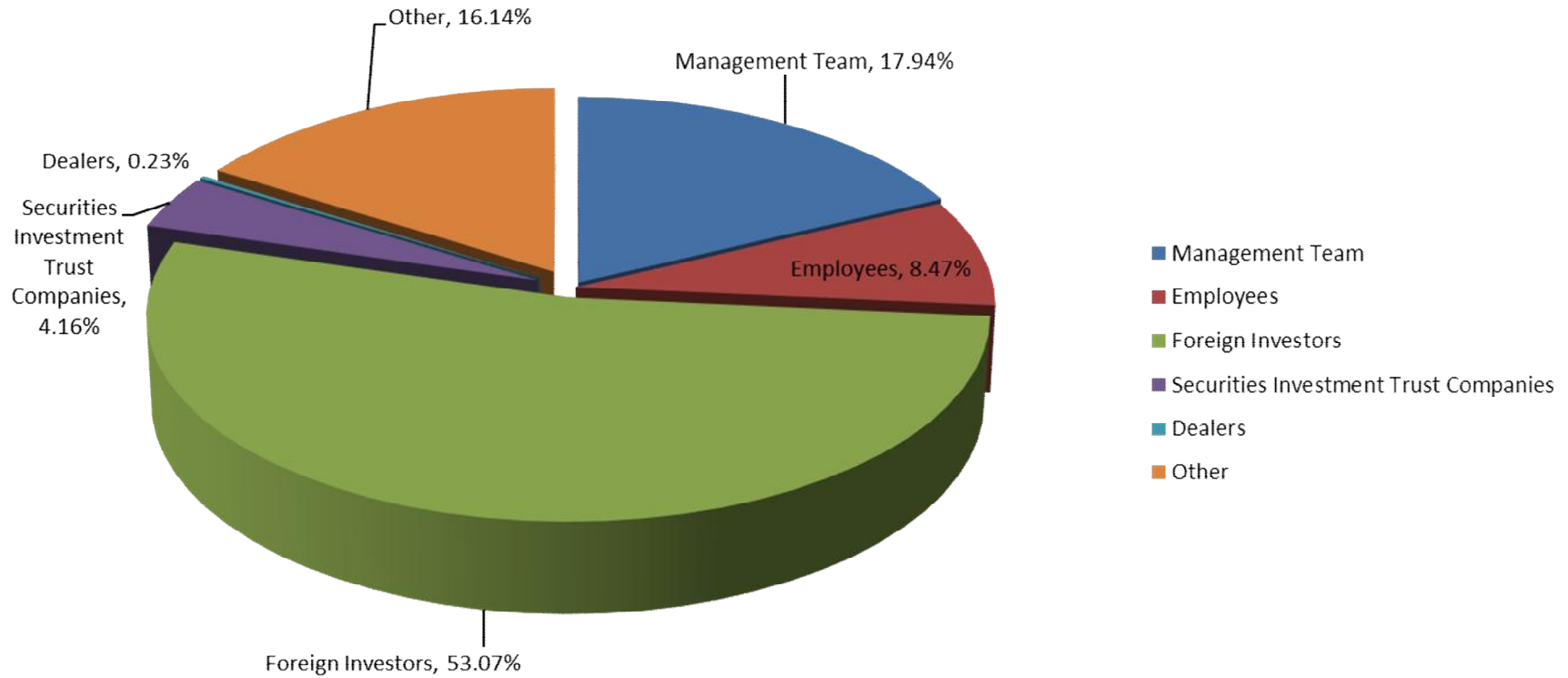


- **International Culture: marriage of “West” and “East” culture**
  - “West”: **innovation**, leading market positioning
  - “East”: **execution**, diligent, fast response
- **Innovation Driven Virtual IDM Platform Model**
  - More than 729 patents awarded
  - More than 399 patents pending
- **Committed to Developing Industry Leading Products**
  - Smaller size
  - Higher efficiency
  - More Intelligence



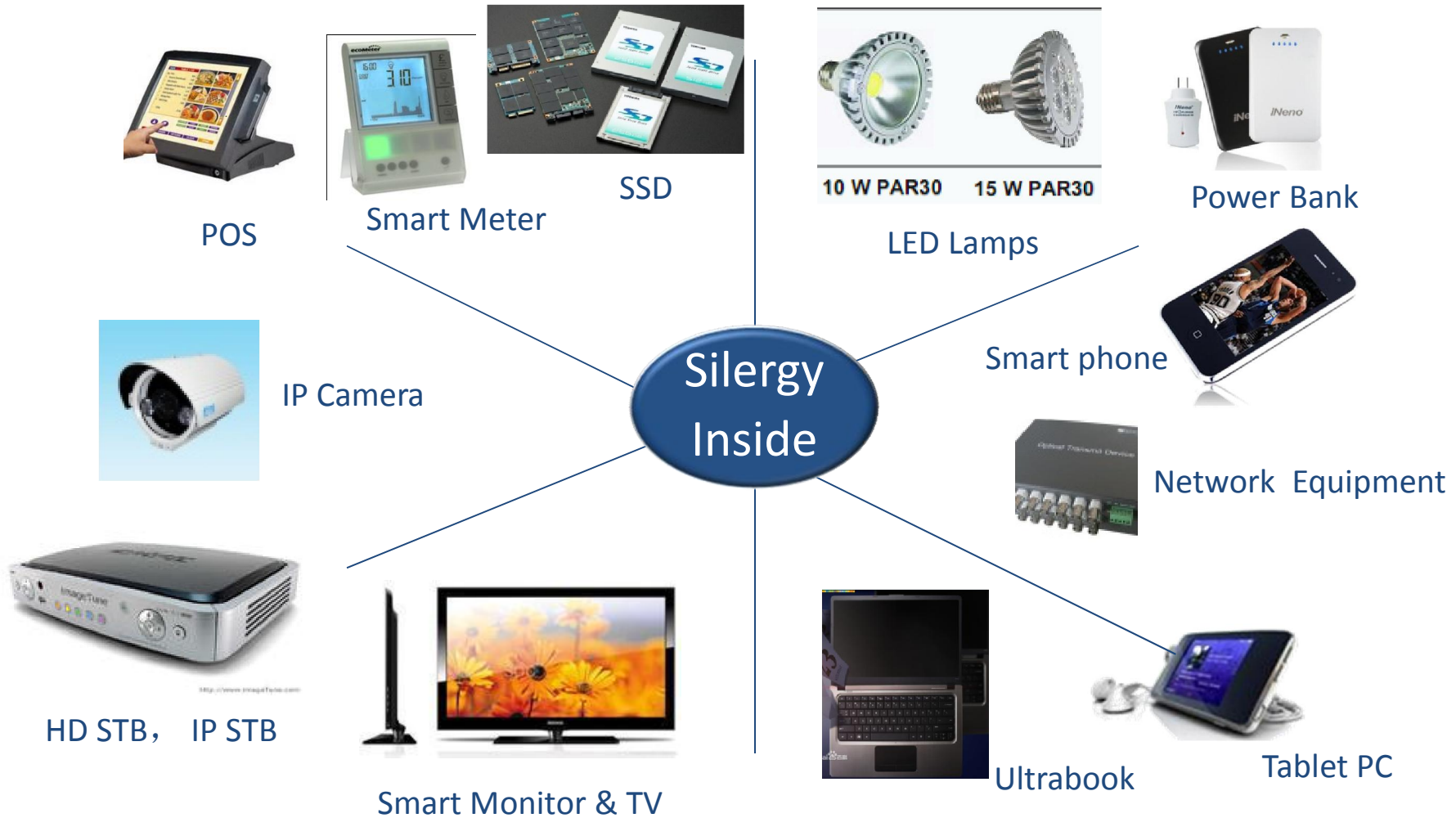


# Stable Shareholders Structure





# Diversified End Applications



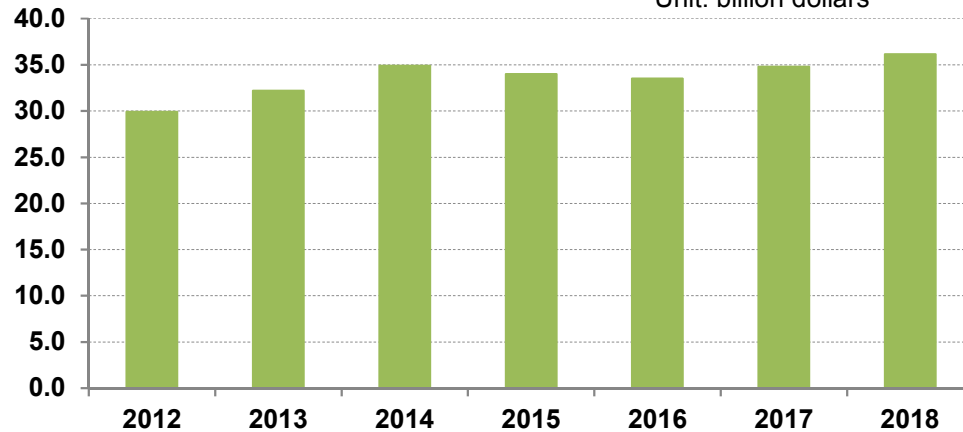
**SILICON ENERGY - POWERING THE FUTURE**





World power management IC market

Unit: billion dollars



Data source : Tracking reports of HIS power market ( 2016. )

According to tracking report aimed at power management IC market made by IHSiSuppli, it predicted moderate growth of market in the future. The total amount will be 33.5 billion dollars in 2016, reaching to 34.8 billion in 2017.

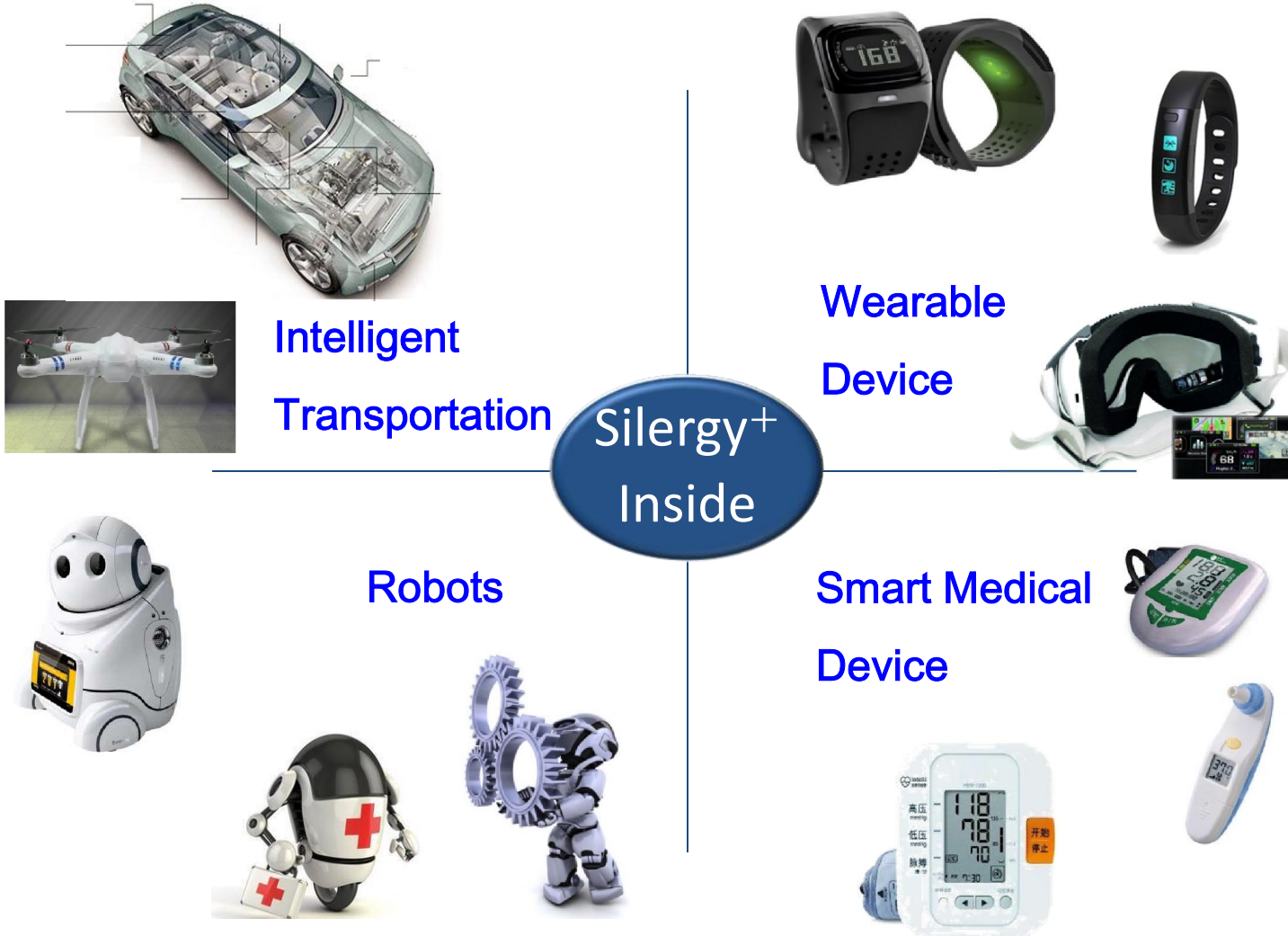
## The technology trends of power management IC

- Smaller Size: technology upgrading of portable products
- Higher Efficiency: longer battery life, meeting government regulation of energy conservation and emission reduction
- Easy to Use
- Continuous Cost-Down: higher integration level
- Development Time Reduction



# Future Focus

## -Smartness/Green Power/ IOT



SILICON ENERGY - POWERING THE FUTURE



# Plan for Product Development



Aiming at fast-growing consumer and industrial applications



**Mobile  
Payment**



**Travel  
Charger**



**Wireless  
Charger**



**White  
Goods**



**Wearable  
device**

**Consumer  
Products**

**Industrial  
Products**



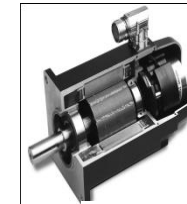
**AI  
Application**



**Automobile  
Electronics**



**Data  
Center**



**Motor  
Drive**

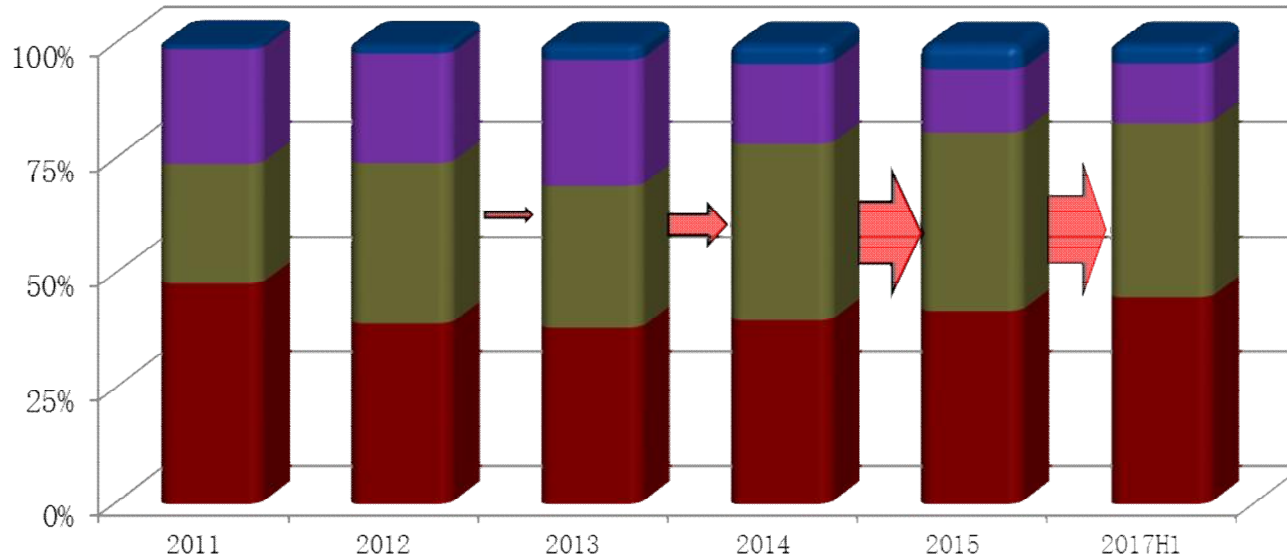


**Medical  
Device**





# Focus on Developing High Margin Business



## Products portfolio

■ Consumer ■ Industrial ■ Computing ■ Communication

Year	2012	2013	2014	2015	2016	2017H1
Consumer	48%	39%	38%	41%	42%	42%
Industrial	26%	35%	31%	37%	39%	41%
Computing	25%	24%	27%	17%	14%	13%
Communication	1%	2%	3%	4%	5%	4%



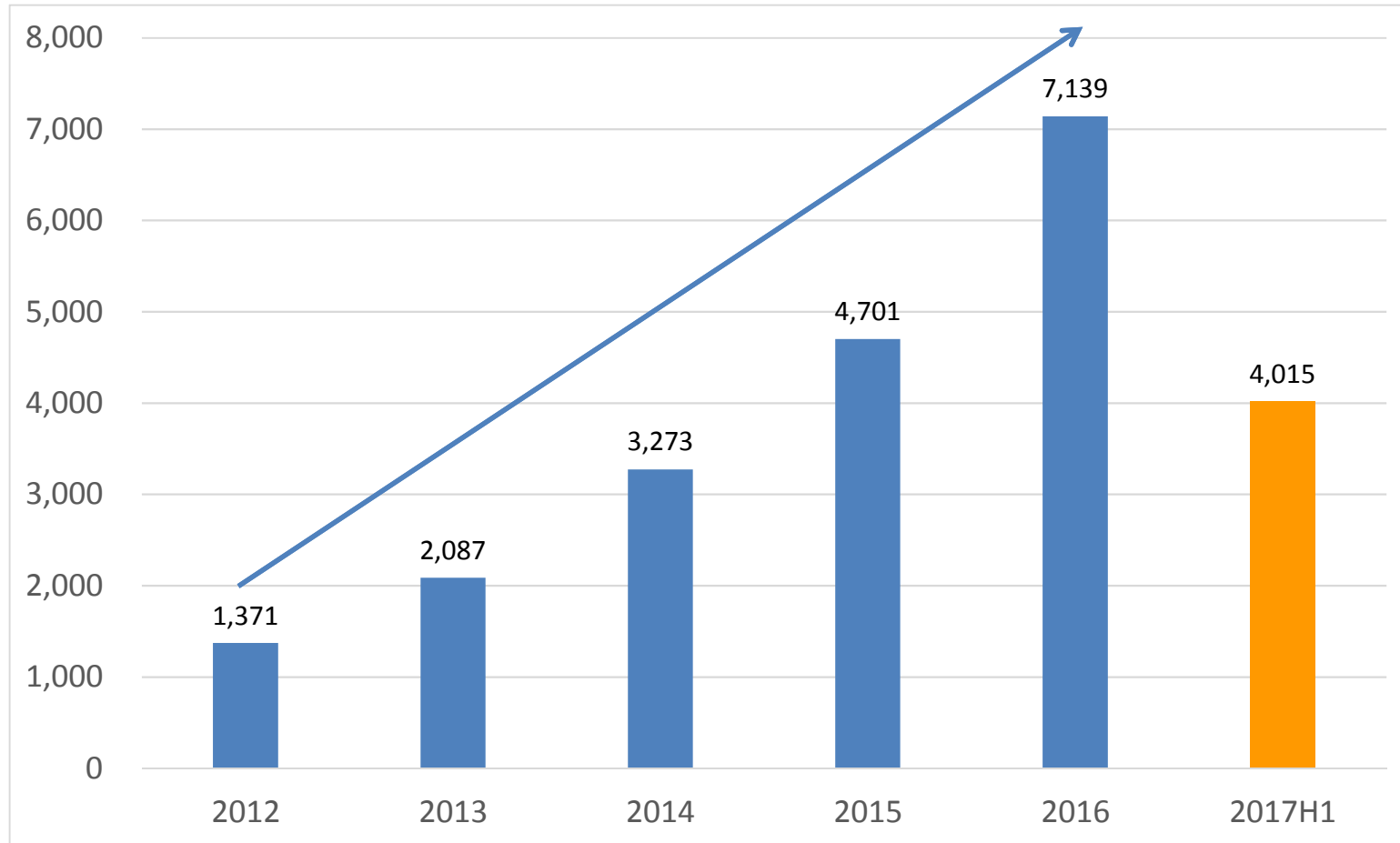
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# Fast Growth



Revenue : TWD M

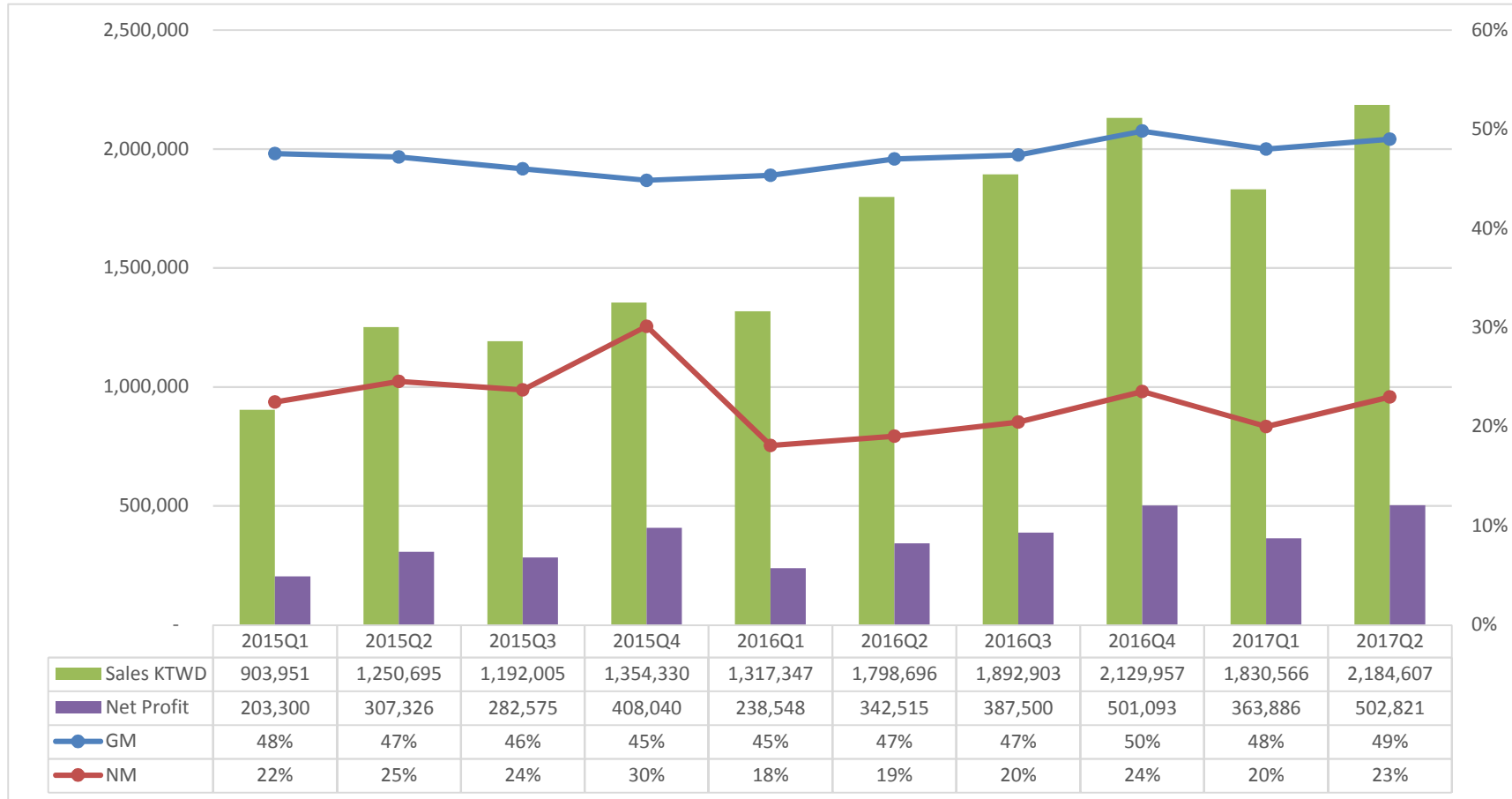


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# Key Figures-IFRS

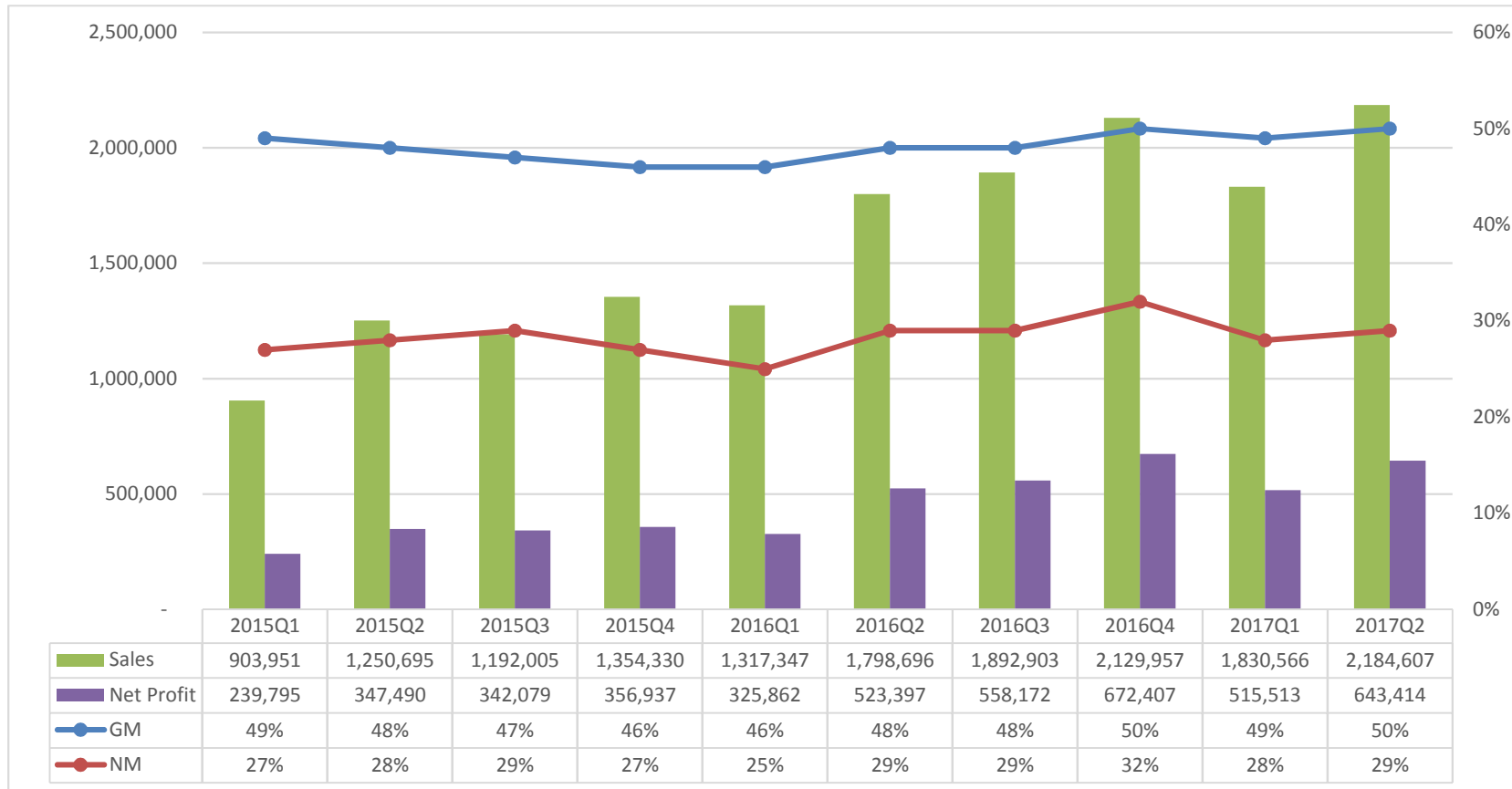
Unit :TWD K





# Key Figures-Pro Forma

Unit :TWD K



# Vision



## Mission

Relying on technology innovation to produce analog ICs meeting highest efficiency requirements to reduce energy consumption and to be environmental friendly



## Goal

Best technology leader in analog IC industry



## Operation Principle

Upholding the principle of “integrity, creativity, and continuous service”, we provide our customers with analog IC with both high efficiency and cost saving, with value added and customized system design support.



# Our Edge





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Thanks !