





September 29, 2017





Profile



- Company Name : Silergy Corp.
- Founded in 2008
- Chairman & CEO: Issac Chen
- Headcounts : 631 (as of June 30, 2017)
- Product : Analog IC
- Shares: 86.14M (as of June 30, 2017)



Milestones



	IPO at Taiwan							
Silergy		D9001 rtification	Silergy- N	lanJın g	erring Gobal T 100 Award	op		2016
Incorporated	Silergy Hangzhou		subsid Incorpo	•			2015	Industry
Silergy US		gh-Tech	-			2014	Industry First	Smallest PFC Triac
subsidiary Incorporated	cei	mpany tification in iina			2013	Industry First Triac	Motor Driver in SOT23	Dimmable LED Driver with
Silergy - Hangzhou subsidiary	production cer	design house tification in ina	2011	2012 Industry First PFC/PSR/QRC	Industry First Sync	Dimmable MR16 LED driver	Industry First High Efficiency MOS Integrated	integrated 500V MOSFET in SOT23 package
Incorporated		2010	World's smallest	Isolated LED Lighting Driver	Boost 6A input Smart	Industry First	6.78MHz	Industry First
	2009	World's	6V/6A/1MHz Sync Buck in	with integrated	Charger in DFN3x3	DFN4x4	Wireless Charging	Dual Output
2008	Industry	Smallest dual	DFN2x2	MOSFET in SO8	x 1	30 V/15A Synchronous	Transmitter IC	DCDC Regulator in
	First 6V,2A,1MH	6A smart load switch in	Industry First	(2012 China	Industry's Smallest	Boost Regulator		SOT23 package
	z Sync Buck	DFN2x2	PFC/PSR/QR	Innovation Award by	6A input			
	IC in SOT23	Industry First	C Isolated LED Lighting	Ministry of Industry and	Sync Boost IC in			
	Industry First 6V,3.5A,1M Hz Sync Buck IC in DFN3x3	30V/2Å/1MH z Buck-boost MR16 LED Lighting Driver	Controller In SOT23	Information) World's smallest 18V/5A Sync Buck IC in SOT23-6	n) DFN2x2			







	Name	Share %
Chairman/CEO/ President	Issac Chen	8.19
Director/CTO	rector/CTO Albert You	
Director	施君徽(Ryan Shih)	-
Director	楊光智(David Yang)	-
Independent Director	柯順雄 (Eric Ko)	-
Independent Director	蔡永松 (Daniel Tsai)	-
Independent Director	李鴻基 (Alex Lee)	-
Total		12.56





Management Team

Title	Name	Expr	Expertise	Experience		
CEO/ President	Issac Chen, PhD	20	System Architect	PhD, EE, from Virginia Tech Applications Manager, Linear Technology Corp. VP of System and Apps, Monolithic Power System 19 years' industry experience		
СТО	Albert You, PhD	15	Semiconductor Process/Device/ Adv Packaging	PhD, EE, from Virginia Tech Technology Director, Volterra 14 years' industry experience		
VP of Eng.	Michael Grimm	31	IC Design	MS, EE, from UC Berkeley Managing Director, NB BU, Maxim 30 years' industry experience		
Exec. Design Director	Jaime Tseng	31	IC Design	BS, EE, from UC Berkeley Design Manager, Linear Technology Corp. 30 years' industry experience		



Silergy Key Points

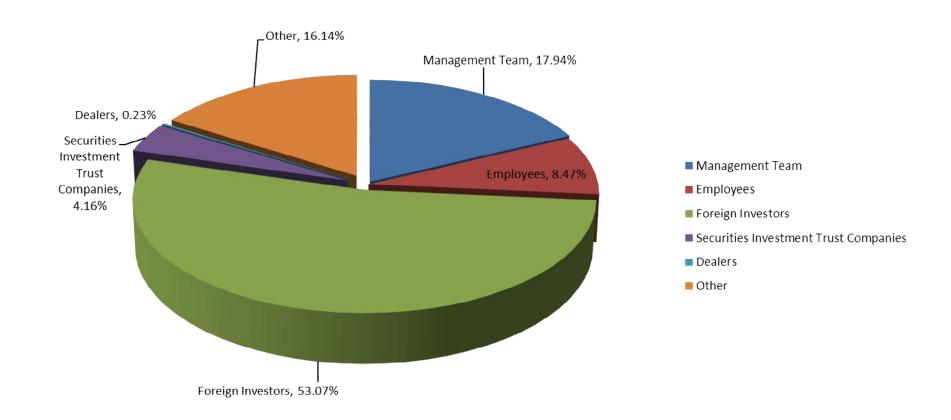


- International Culture: marriage of "West" and "East" culture
 - "West": innovation, leading market positioning
 - "East": execution, diligent, fast response
- Innovation Driven Virtual IDM Platform Model
 - More than 729 patents awarded
 - More than 399 patents pending
- Committed to Developing Industry Leading Products
 - Smaller size
 - Higher efficiency
 - More Intelligence



Stable Shareholders Structure







Diversified End Applications



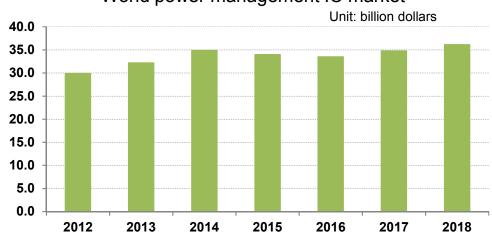












Data source: Tracking reports of HIS power market (2016.)

The technology trends of power management IC

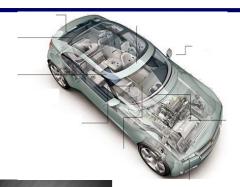
- •Smaller Size: technology upgrading of portable products
- •Higher Efficiency: longer battery life, meeting government regulation of energy conservation and emission reduction
- •Easy to Use
- •Continuous Cost-Down: higher integration level
- Development Time Reduction

According to tracking report aimed at power management IC market made by IHSiSuppli, it predicted moderate growth of market in the future. The total amount will be 33.5 billion dollars in 2016, reaching to 34.8 billion in 2017.



Future Focus -Smartness/Green Power/ IOT







Transportation

Silergy⁺ Inside





Wearable

Device





Robots



Smart Medical

Device









Plan for Product Development



Aiming at fast-growing consumer and industrial applications



Mobile Payment



Travel

Charger



Wireless

Charger



White





Wearable device

Consumer Products

Industrial Products



Al Application



Automobile Electronics



Data Center



Motor Drive

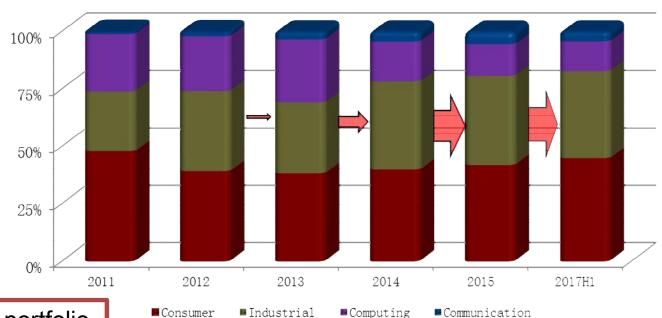


Medical

Device



Focus on Developing High Margin Business



Products portfolio

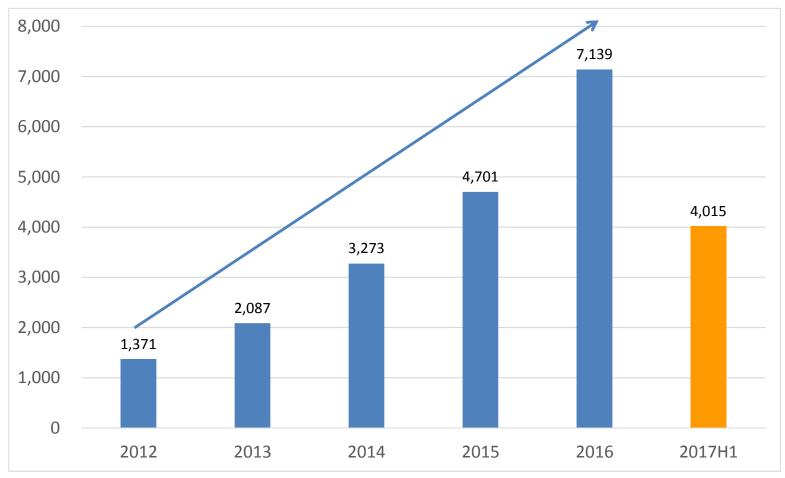
Year	2012	2013	2014	2015	2016	2017H1
Consumer	48%	39%	38%	41%	42%	42%
Industrial	26%	35%	31%	37%	39%	41%
Computing	25%	24%	27%	17%	14%	13%
Communicatio	n 1%	2%	3%	4%	5%	4%



Fast Growth



Revenue: TWD M

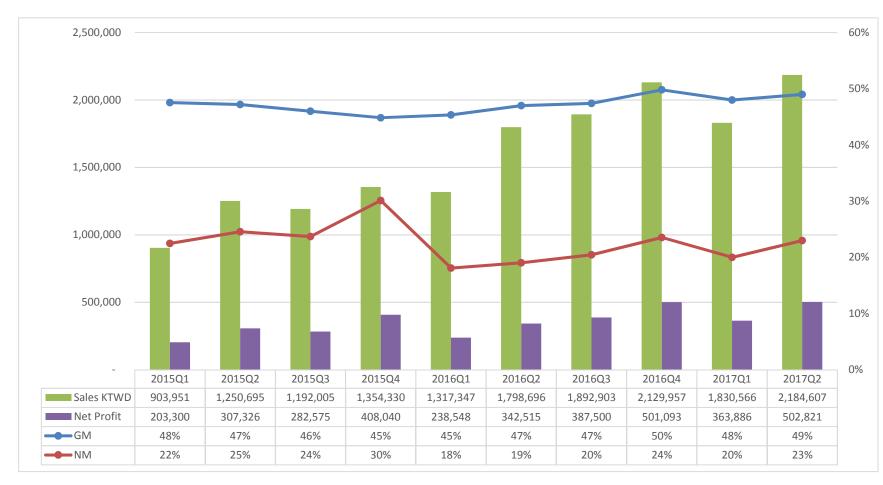








Unit:TWD K





Key Figures-Pro Forma



Unit:TWDK





Vision



Misson

Relying on technology innovation to produce analog ICs meeting highest efficiency requirements to reduce energy consumption and to be environmental friendly



Goal

Best technology leader in analog IC industry



Operation Principle

Upholding the principle of "integrity, creativity, and continuous service", we provide our customers with analog IC with both high efficiency and cost saving, with value added and customized system design support.



Our Edge









Thanks!