

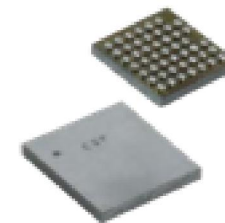


SILERGY

Silergy Corp.

(Stock Symbol : 6415)

May 29, 2018





Profile

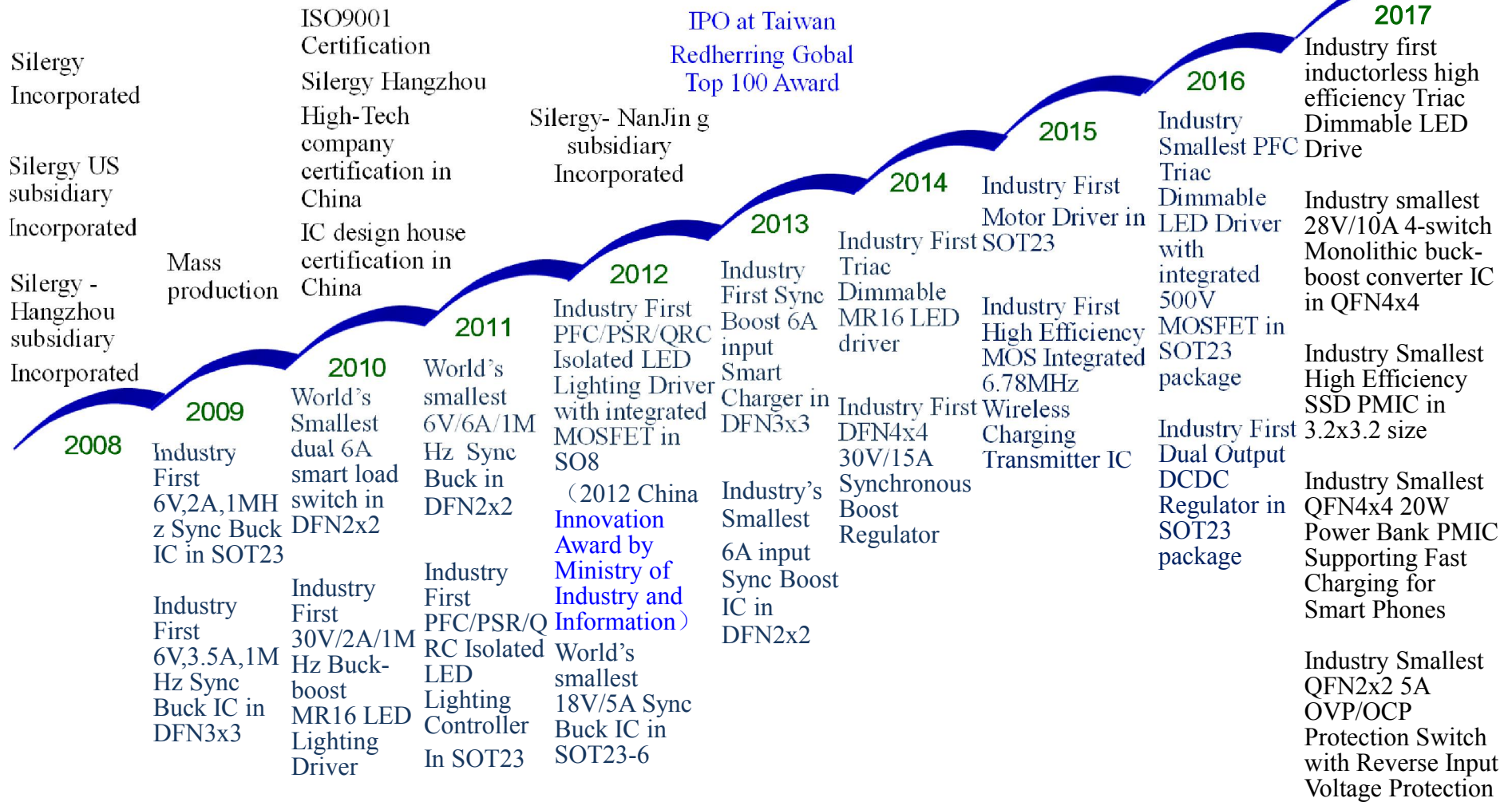


- **Company Name** : Silergy Corp.
- **Founded in** 2008
- **Chairman & CEO** : Issac Chen
- **Headcounts** : 661 (as of April 30, 2018)
- **Product** : Analog IC
- **Shares** : 88.03M (as of March 31, 2018)





Milestones





Board of Directors



	Name	Share %
Chairman/CEO/ President	Issac Chen	8.13
Director/CTO	Albert You	4.27
Director	施君徽(Ryan Shih)	-
Director	楊光智(David Yang)	-
Independent Director	柯順雄 (Eric Ko)	-
Independent Director	蔡永松 (Daniel Tsai)	-
Independent Director	李鴻基 (Alex Lee)	-
Total		12.40





Management Team



Title	Name	Expr	Expertise	Experience
CEO/ President	Issac Chen, PhD	23	System Architect	PhD, EE, from Virginia Tech Applications Manager, Linear Technology Corp. VP of System and Apps, Monolithic Power System 23 years' industry experience
CTO	Albert You, PhD	18	Semiconductor Process/Device/ Adv Packaging	PhD, EE, from Virginia Tech Technology Director, Volterra 18years' industry experience
VP of Eng.	Michael Grimm	34	IC Design	MS, EE, from UC Berkeley Managing Director, NB BU, Maxim 34 years' industry experience
Exec. Design Director	Jaime Tseng	34	IC Design	BS, EE, from UC Berkeley Design Manager, Linear Technology Corp. 34 years' industry experience





Silergy Key Points

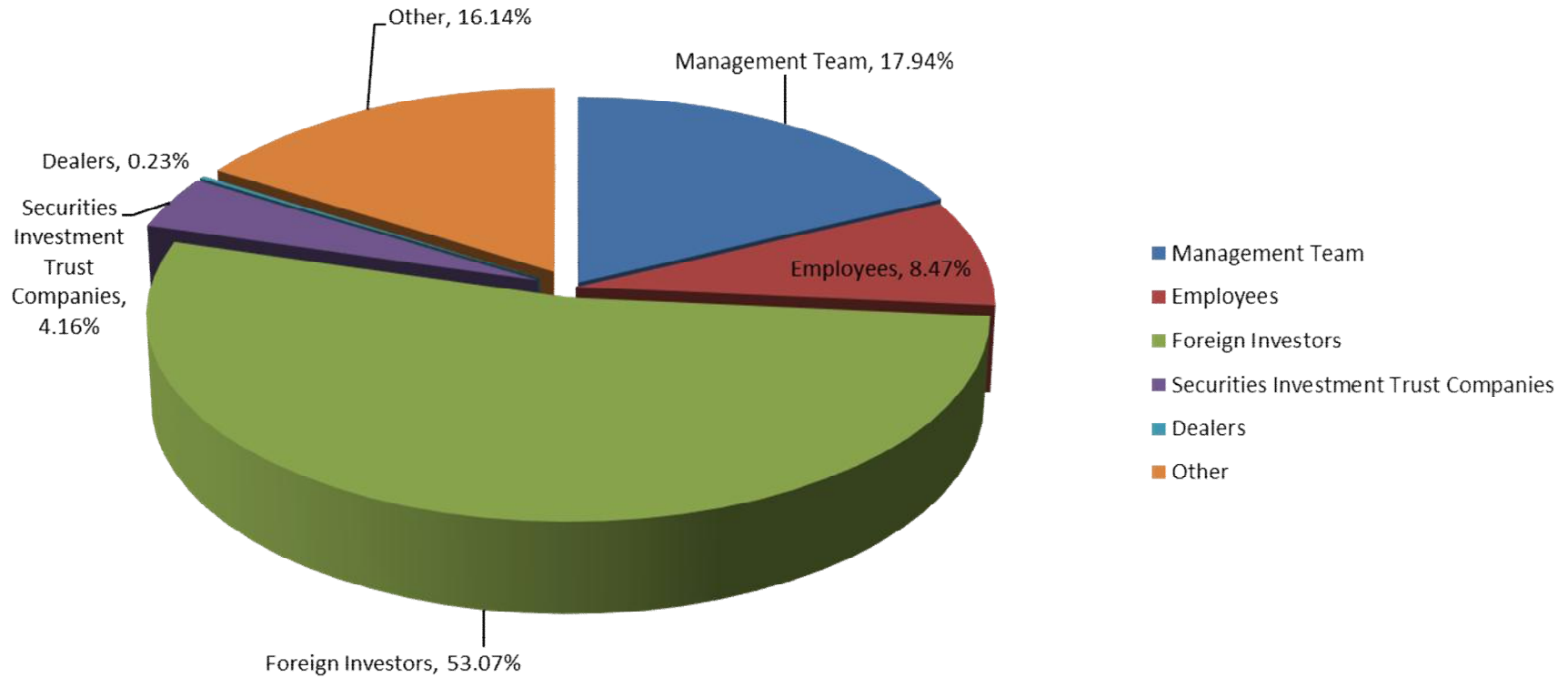


- **International Culture: marriage of “West” and “East” culture**
 - “West”: **innovation**, leading market positioning
 - “East”: **execution**, diligent, fast response
- **Innovation Driven Virtual IDM Platform Model**
 - More than 757 patents awarded
 - More than 378 patents pending
- **Committed to Developing Industry Leading Products**
 - Smaller size
 - Higher efficiency
 - More Intelligence



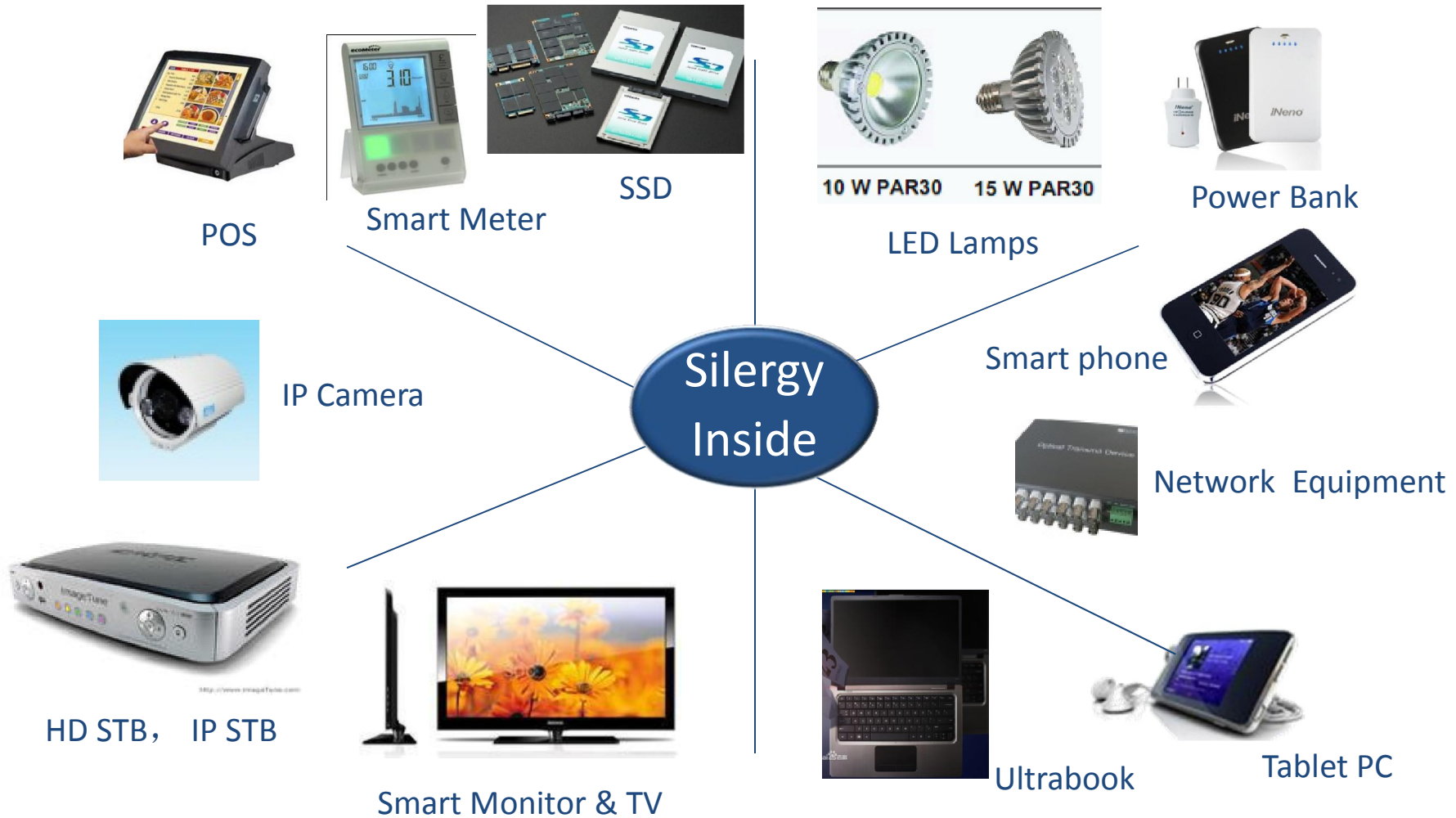


Stable Shareholders Structure

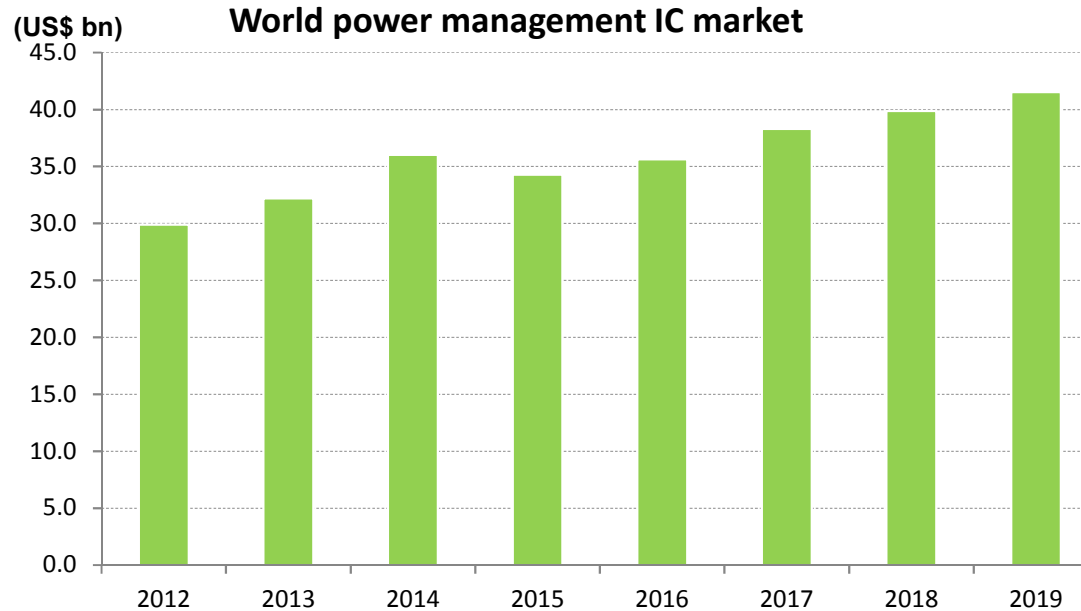




Diversified End Applications



SILICON ENERGY - POWERING THE FUTURE



Data source : Tracking reports of IHS power market (2017.)

The technology trends of power management IC

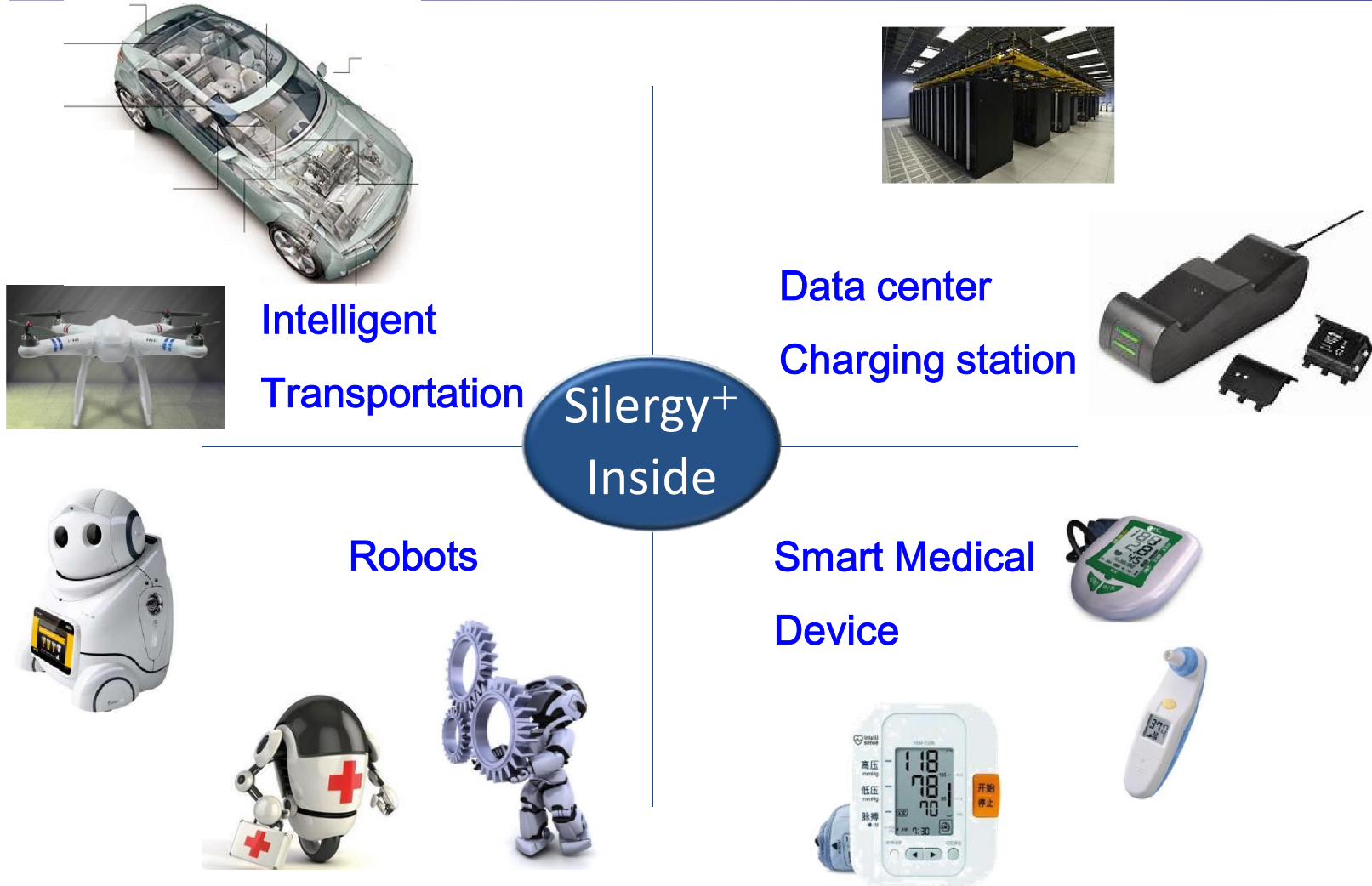
- Smaller Size: technology upgrading of portable products
- Higher Efficiency: longer battery life, meeting government regulation of energy conservation and emission reduction
- Easy to Use
- Continuous Cost-Down: higher integration level
- Development Time Reduction

According to tracking report aimed at power management IC market made by IHSiSuppli, it predicted moderate growth of market in the future. The total amount will be 38.3 billion dollars in 2017, reaching to 39.9 billion in 2018.



Future Focus

-Smartness/Green Power/ IOT

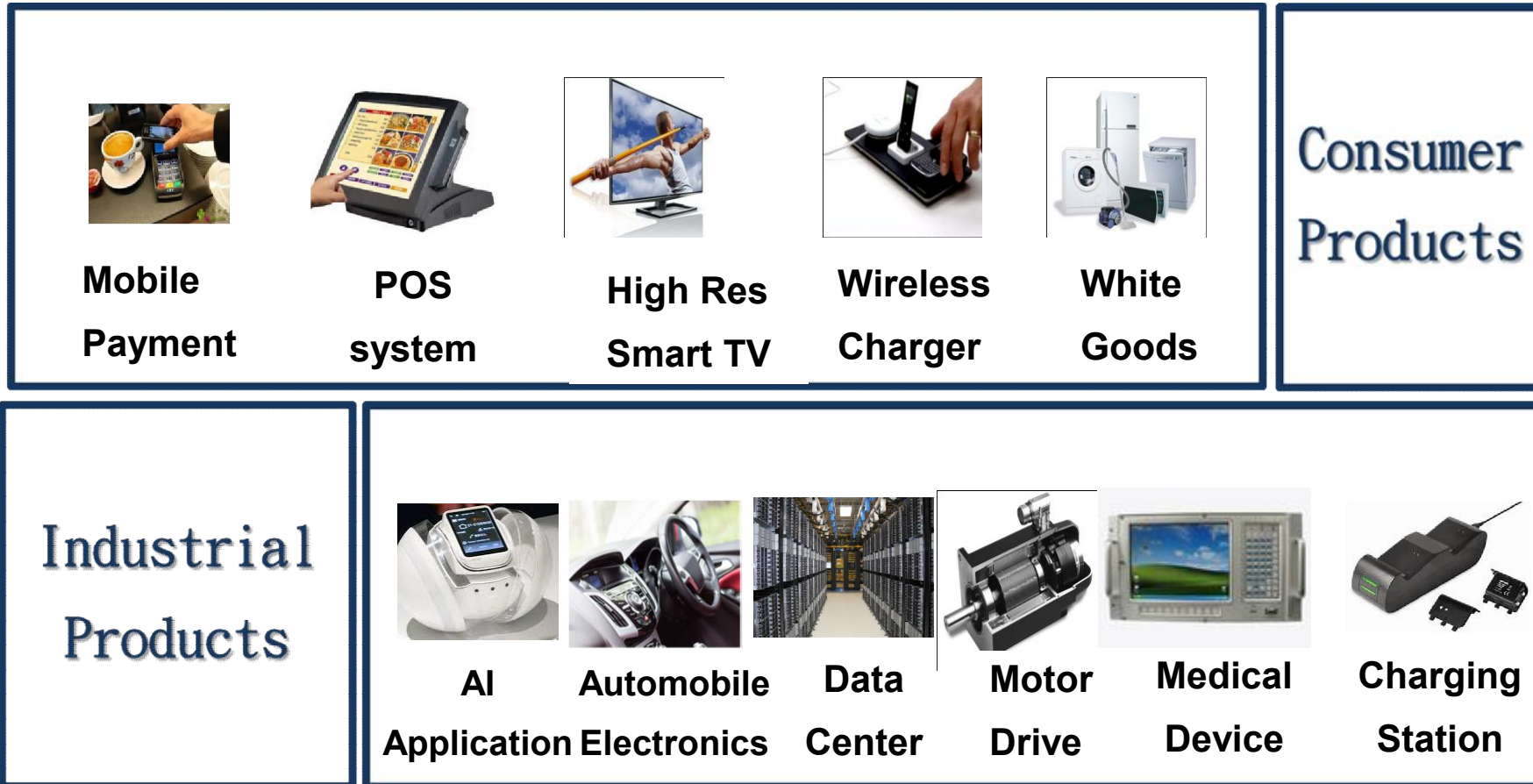




Plan for Product Development



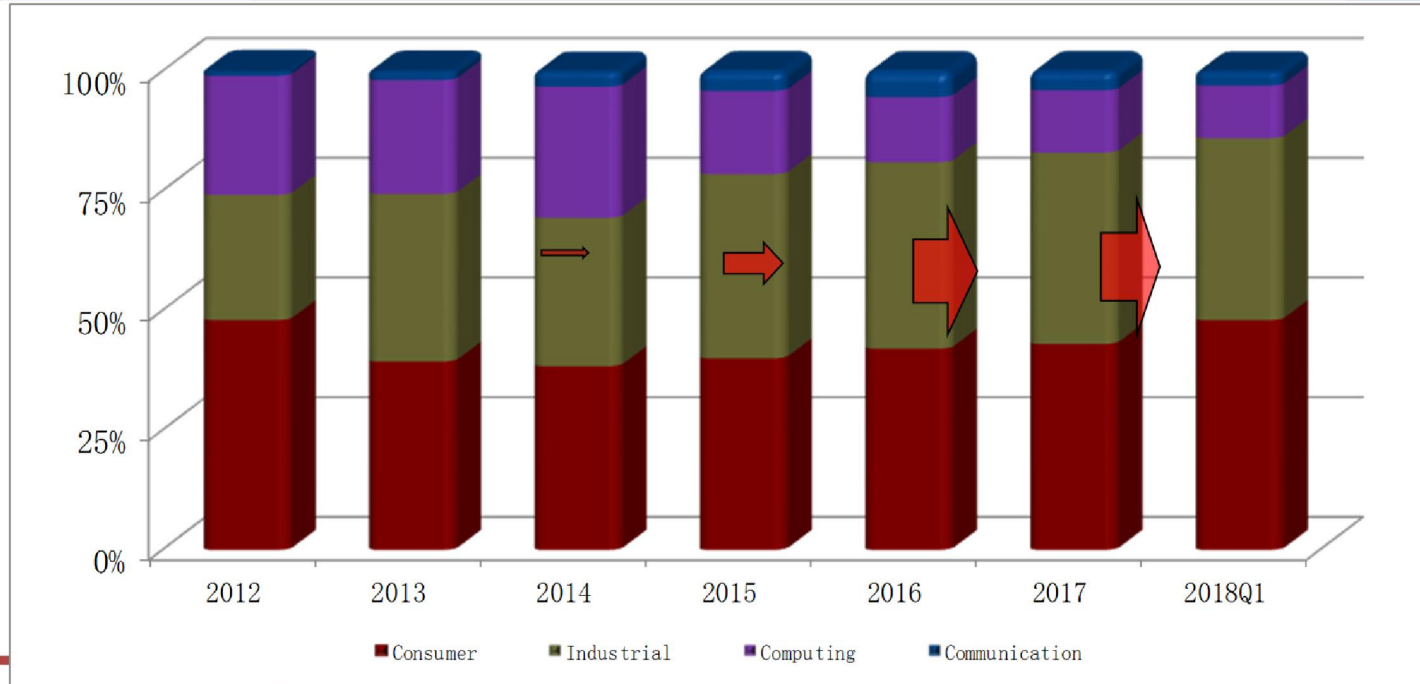
Aiming at fast-growing consumer and industrial applications



SILICON ENERGY - POWERING THE FUTURE



Focus on Developing High Margin Business



Products portfolio

Year	2012	2013	2014	2015	2016	2017	2018Q1
Consumer	48%	39%	38%	41%	42%	43%	48%
Industrial	26%	35%	31%	37%	39%	40%	38%
Computing	25%	24%	27%	17%	14%	13%	11%
Communication	1%	2%	3%	4%	5%	4%	3%



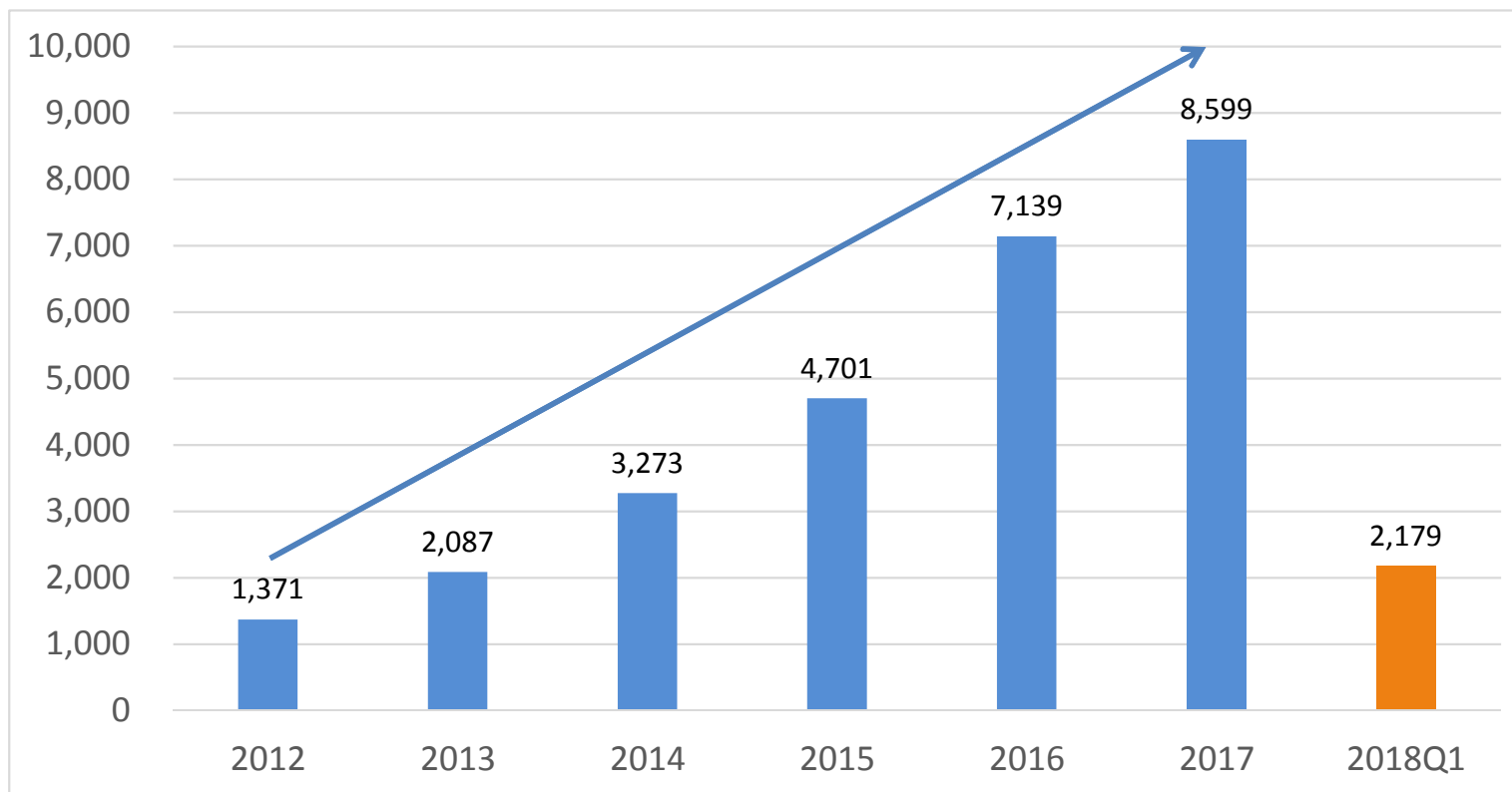
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Fast Growth



Revenue : TWD M

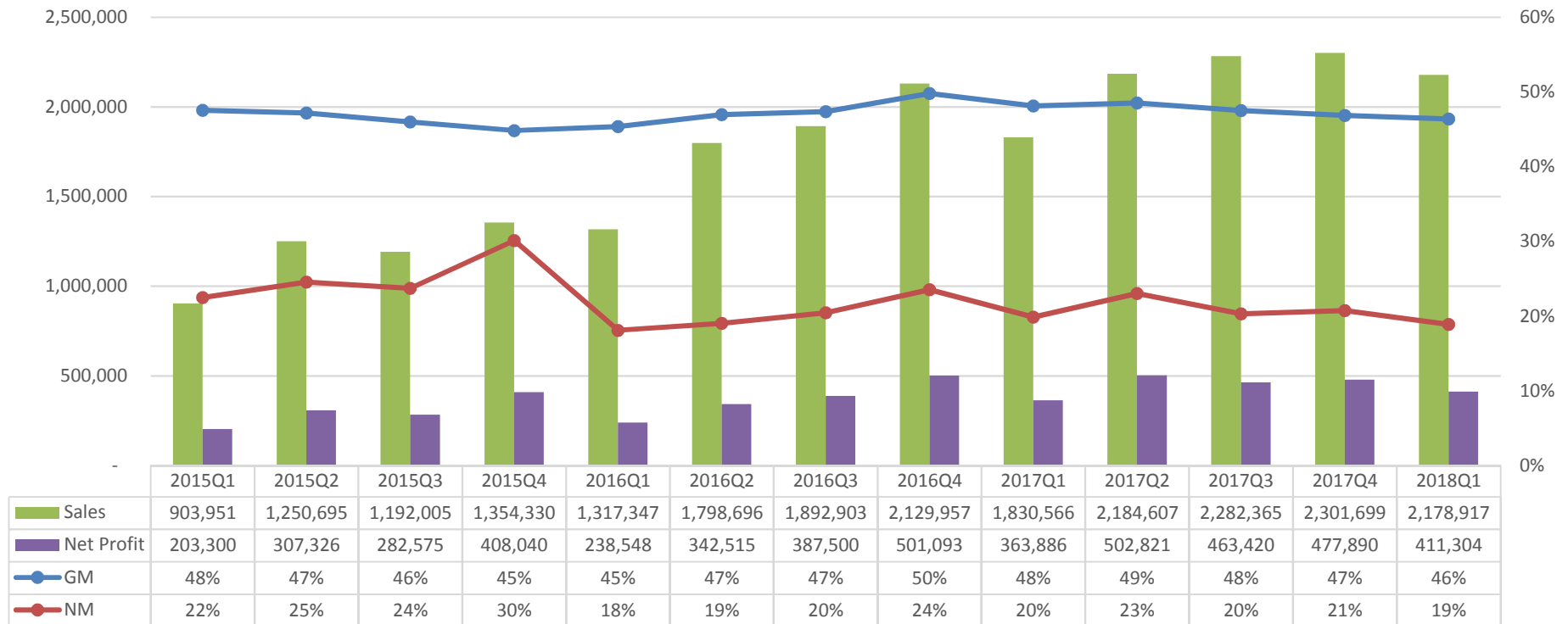


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Key Figures-IFRS

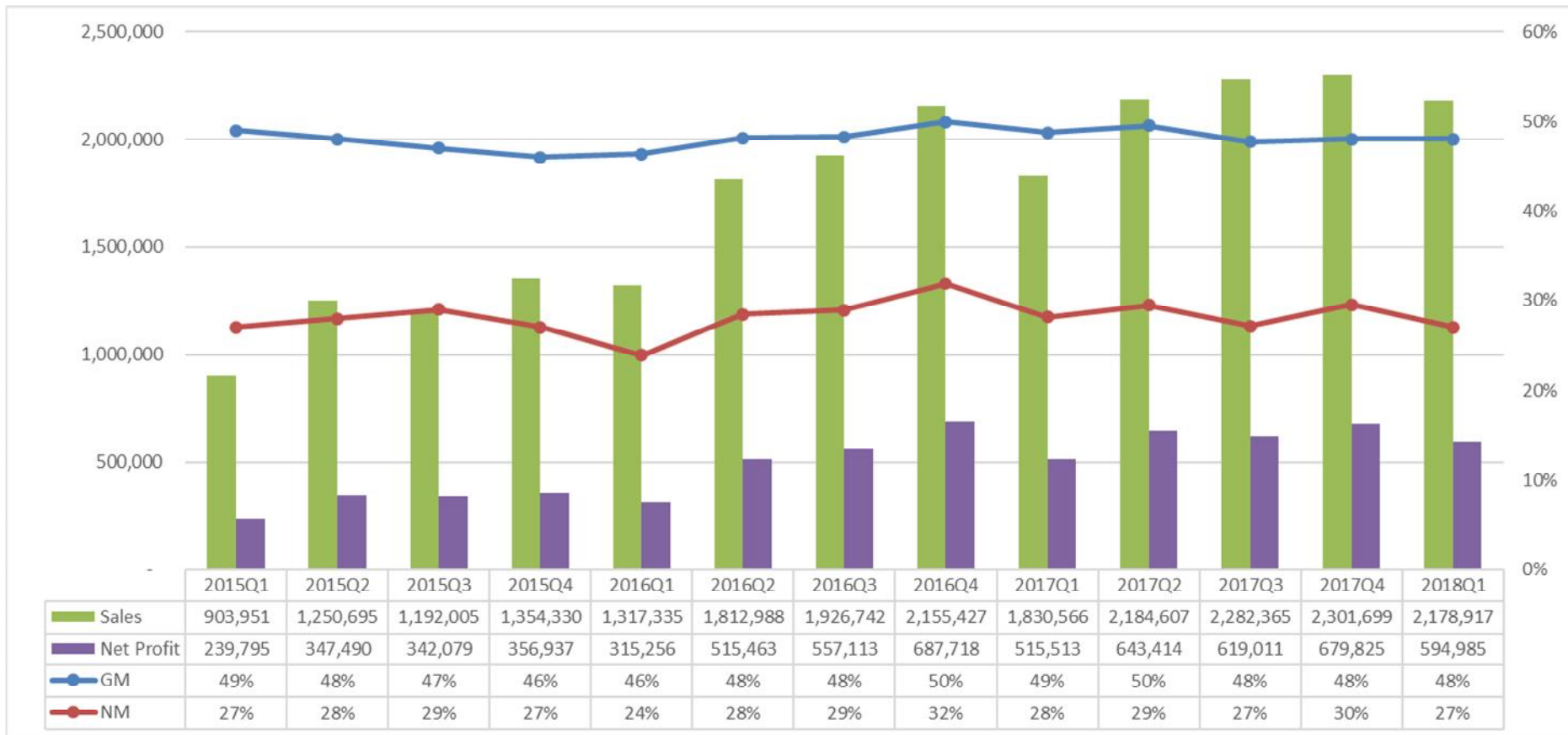
Unit :TWD K



Key Figures-Pro Forma



Unit :TWD K

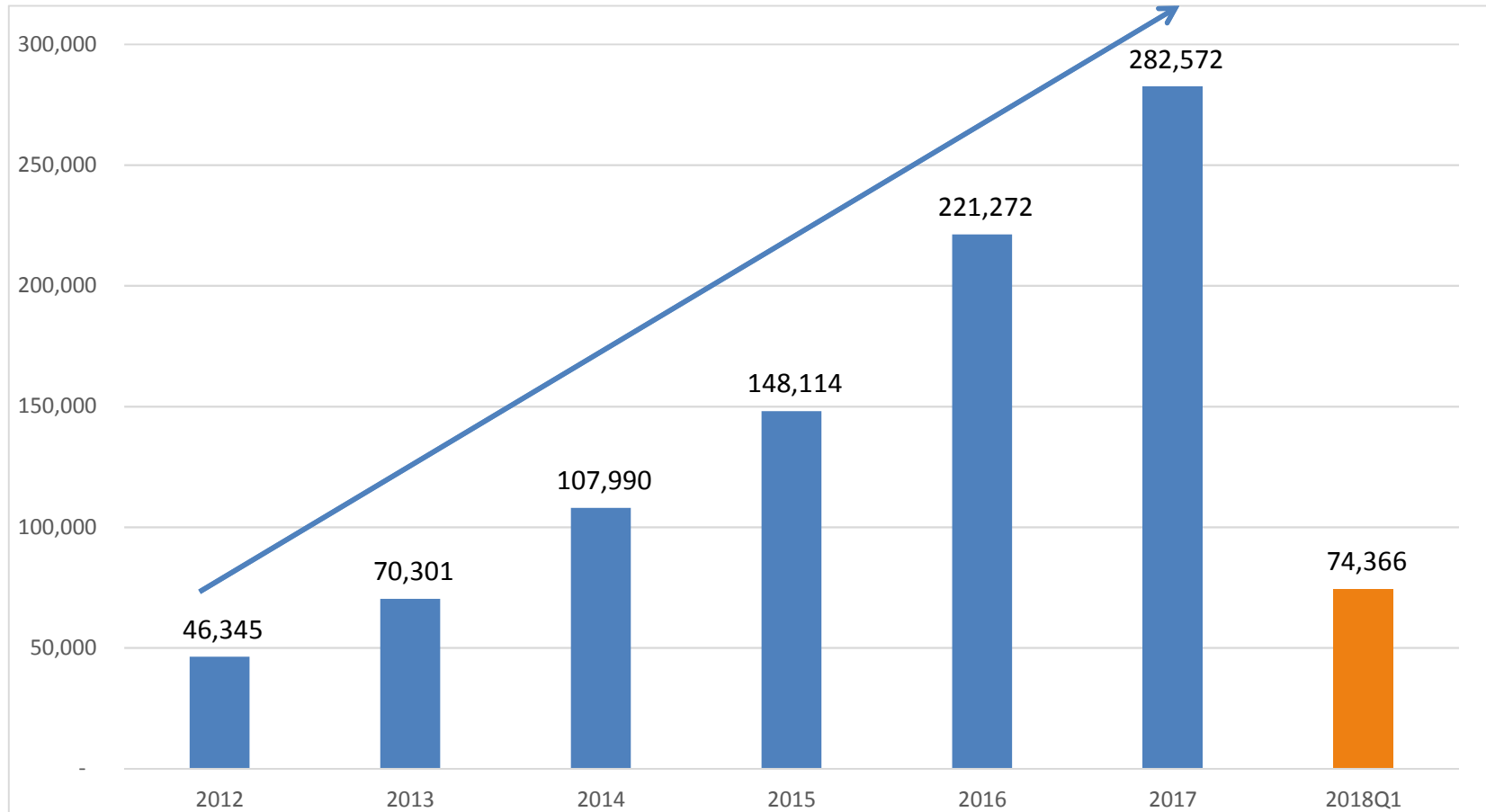




Fast Growth_USD



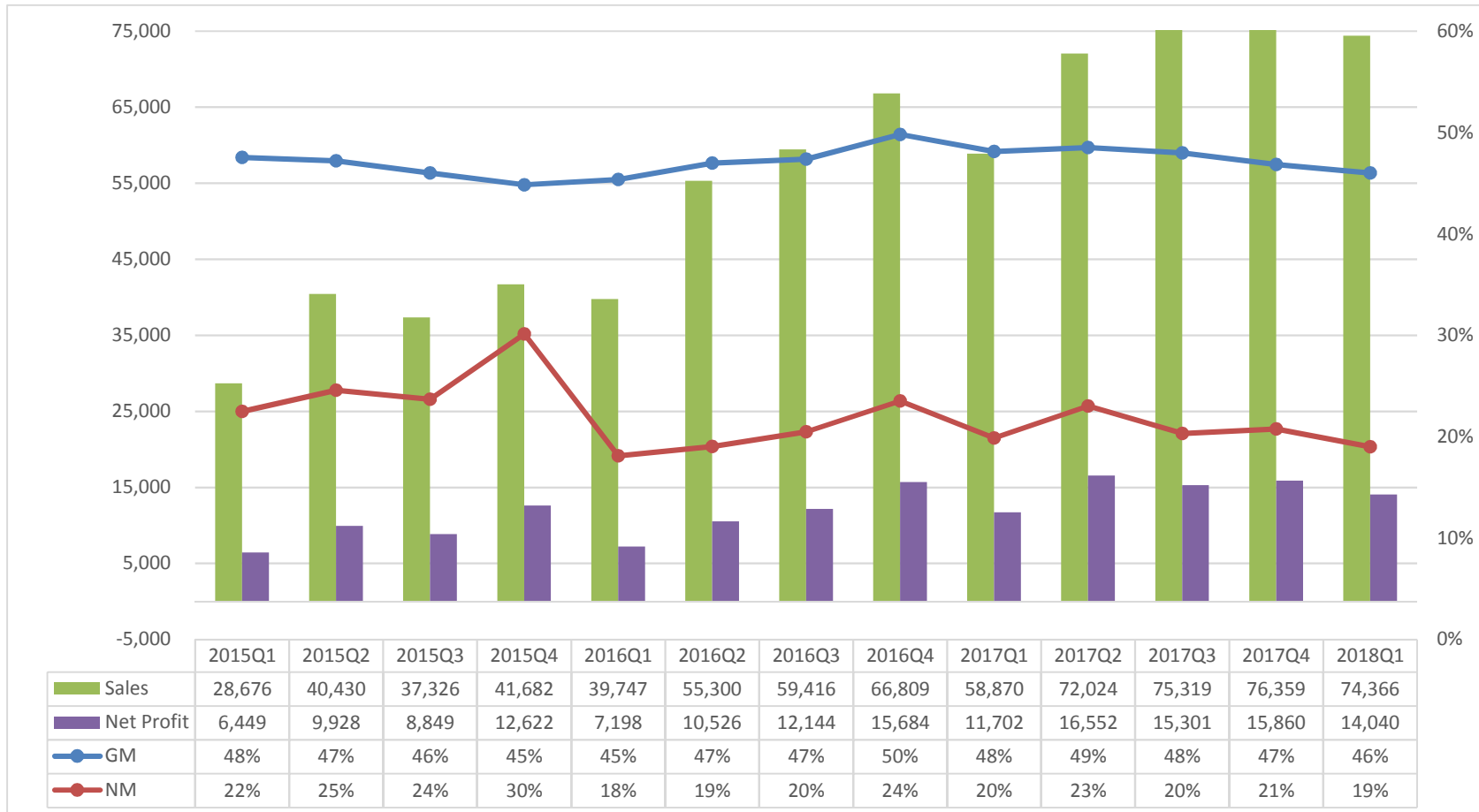
Revenue : USD K





Key Figures-IFRS_USD

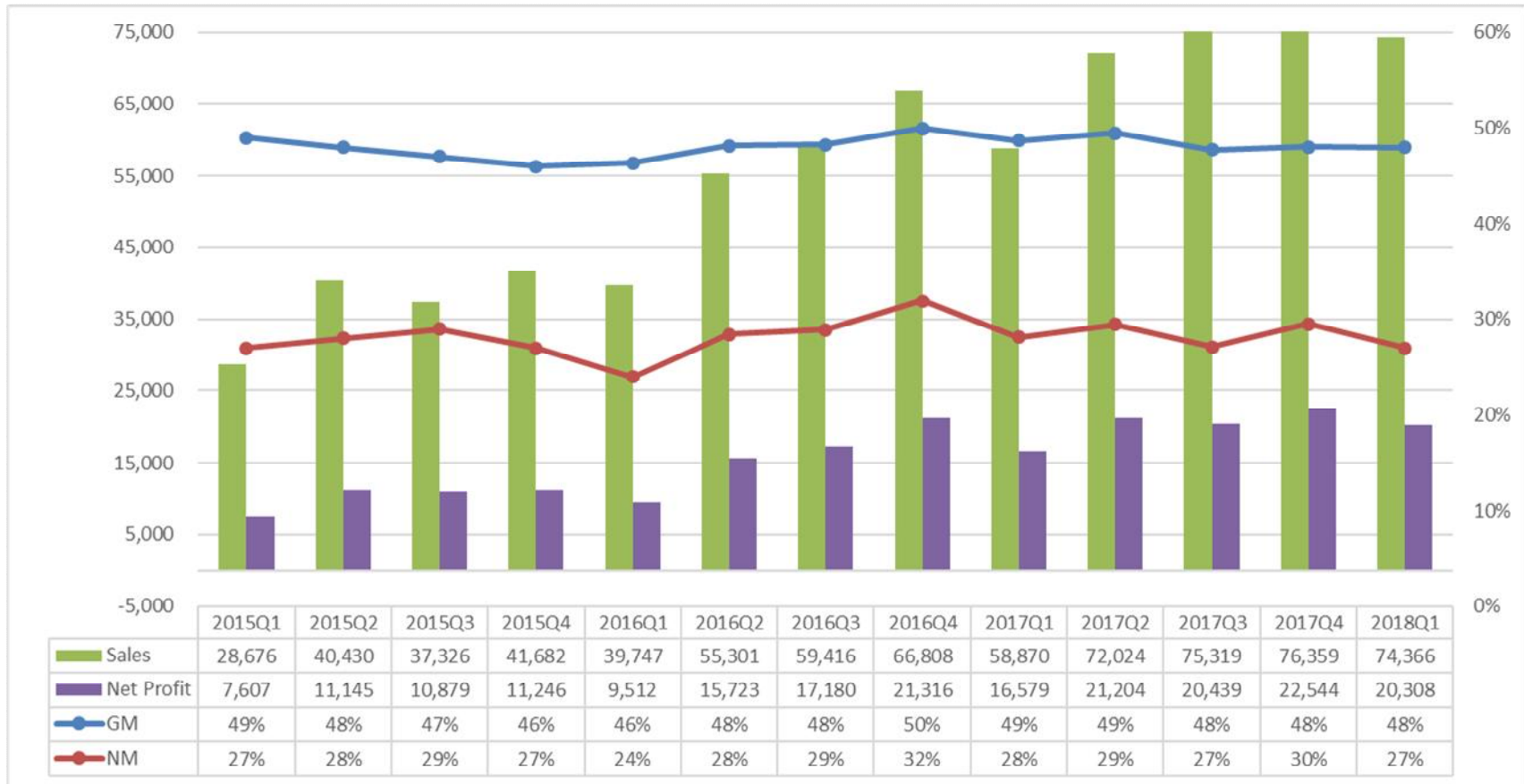
Unit :USD K



Key Figures-Pro Forma_USD



Unit :USD K





Vision



Mission

Relying on technology innovation to produce analog ICs meeting highest efficiency requirements to reduce energy consumption and to be environmental friendly



Goal

Best technology leader in analog IC industry



Operation Principle

Upholding the principle of “integrity, creativity, and continuous service”, we provide our customers with analog IC with both high efficiency and cost saving, with value added and customized system design support.



Our Edge





Thanks !