



SILERGY

Silergy Corp.

(Stock Symbol : 6415)

March 21, 2018





Profile

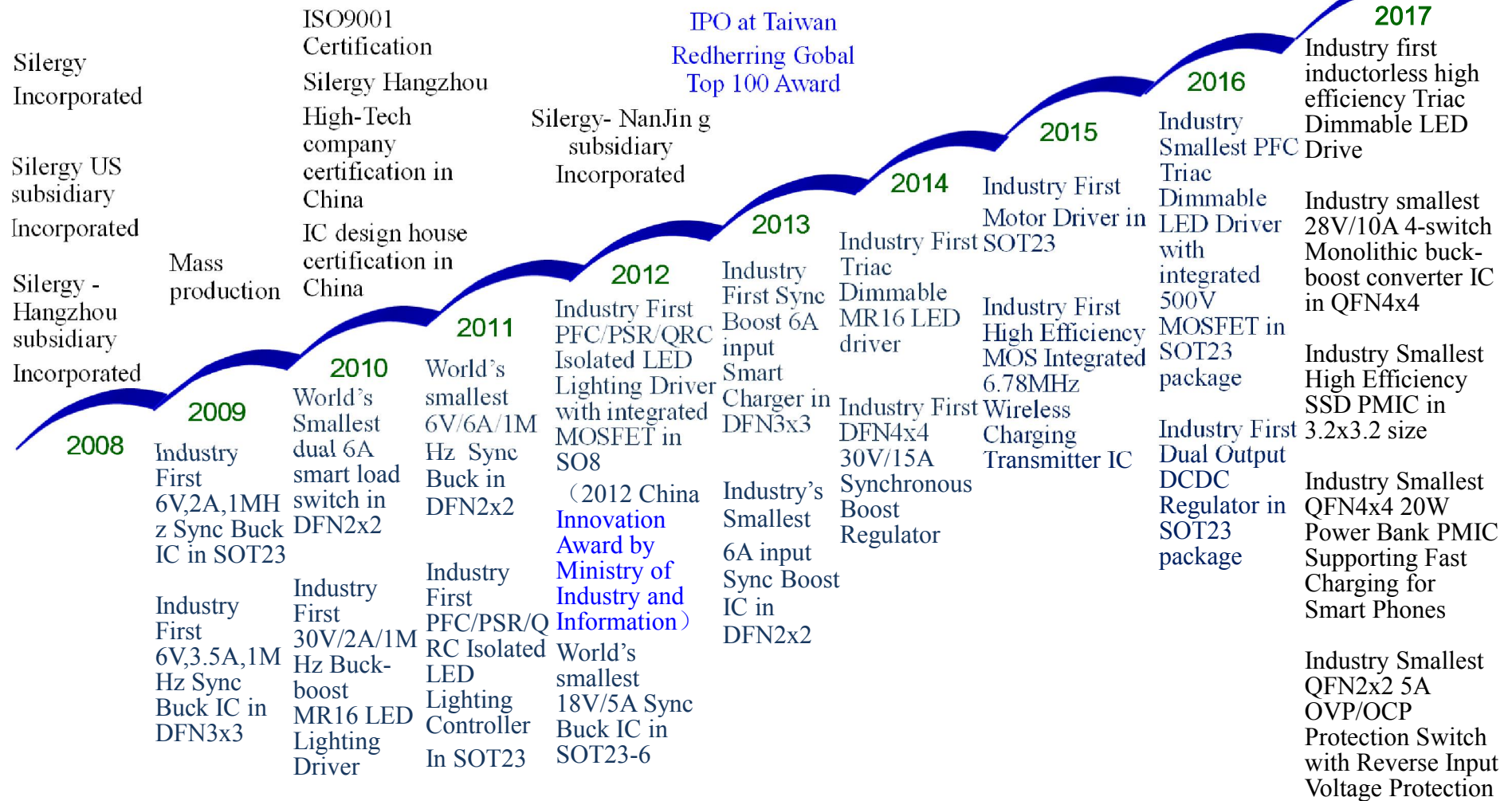


- **Company Name** : Silergy Corp.
- **Founded in** 2008
- **Chairman & CEO** : Wei Chen
- **Headcounts** : 648 (as of February 28, 2018)
- **Product** : Analog IC
- **Shares** : 87.73M (as of December 31, 2017)





Milestones



SILICON ENERGY- POWERING THE FUTURE

Board of Directors



| | Name | Share % |
|----------------------------|-------------------|---------|
| Chairman/CEO/ President | Issac Chen | 8.17 |
| Director/CTO | Albert You | 4.29 |
| Director | 施君徽(Ryan Shih) | - |
| Director | 楊光智(David Yang) | - |
| Independent Director | 柯順雄 (Eric Ko) | - |
| Independent Director | 蔡永松 (Daniel Tsai) | - |
| Independent Director | 李鴻基 (Alex Lee) | - |
| Total | | 12.46 |



Management Team

| Title | Name | Expr | Expertise | Experience |
|-----------------------------|--------------------|------|---|---|
| CEO/ President | Issac Chen, PhD | 21 | System Architect | PhD, EE, from Virginia Tech Applications Manager, Linear Technology Corp. VP of System and Apps, Monolithic Power System 21 years' industry experience |
| CTO | Albert You, PhD | 16 | Semiconductor Process/Device/ Adv Packaging | PhD, EE, from Virginia Tech Technology Director, Volterra 16 years' industry experience |
| VP of Eng. | Michael Grimm | 32 | IC Design | MS, EE, from UC Berkeley Managing Director, NB BU, Maxim 32 years' industry experience |
| Exec. Design Director | Jaime Tseng | 32 | IC Design | BS, EE, from UC Berkeley Design Manager, Linear Technology Corp. 32 years' industry experience |





Silergy Key Points

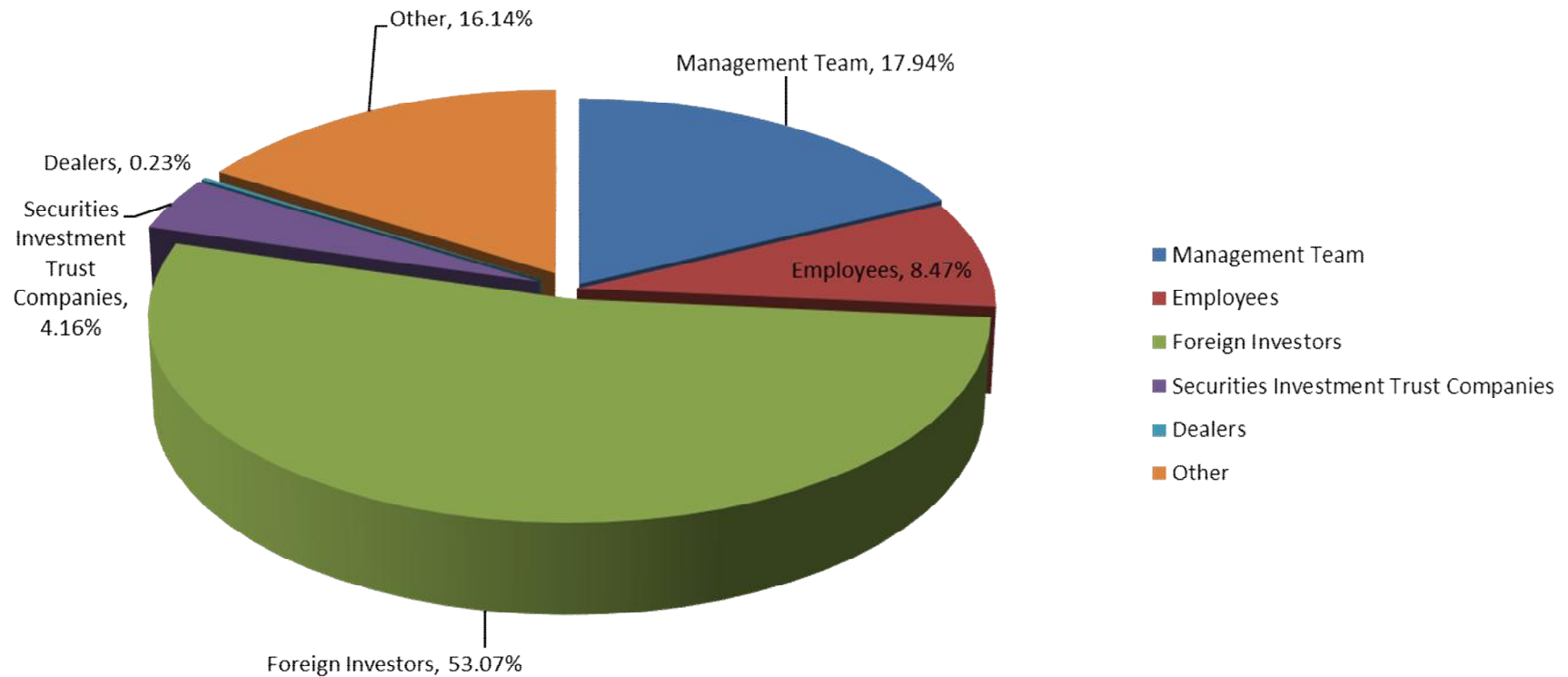


- **International Culture: marriage of “West” and “East” culture**
 - “West”: **innovation**, leading market positioning
 - “East”: **execution**, diligent, fast response
- **Innovation Driven Virtual IDM Platform Model**
 - More than 784 patents awarded
 - More than 335 patents pending
- **Committed to Developing Industry Leading Products**
 - Smaller size
 - Higher efficiency
 - More Intelligence



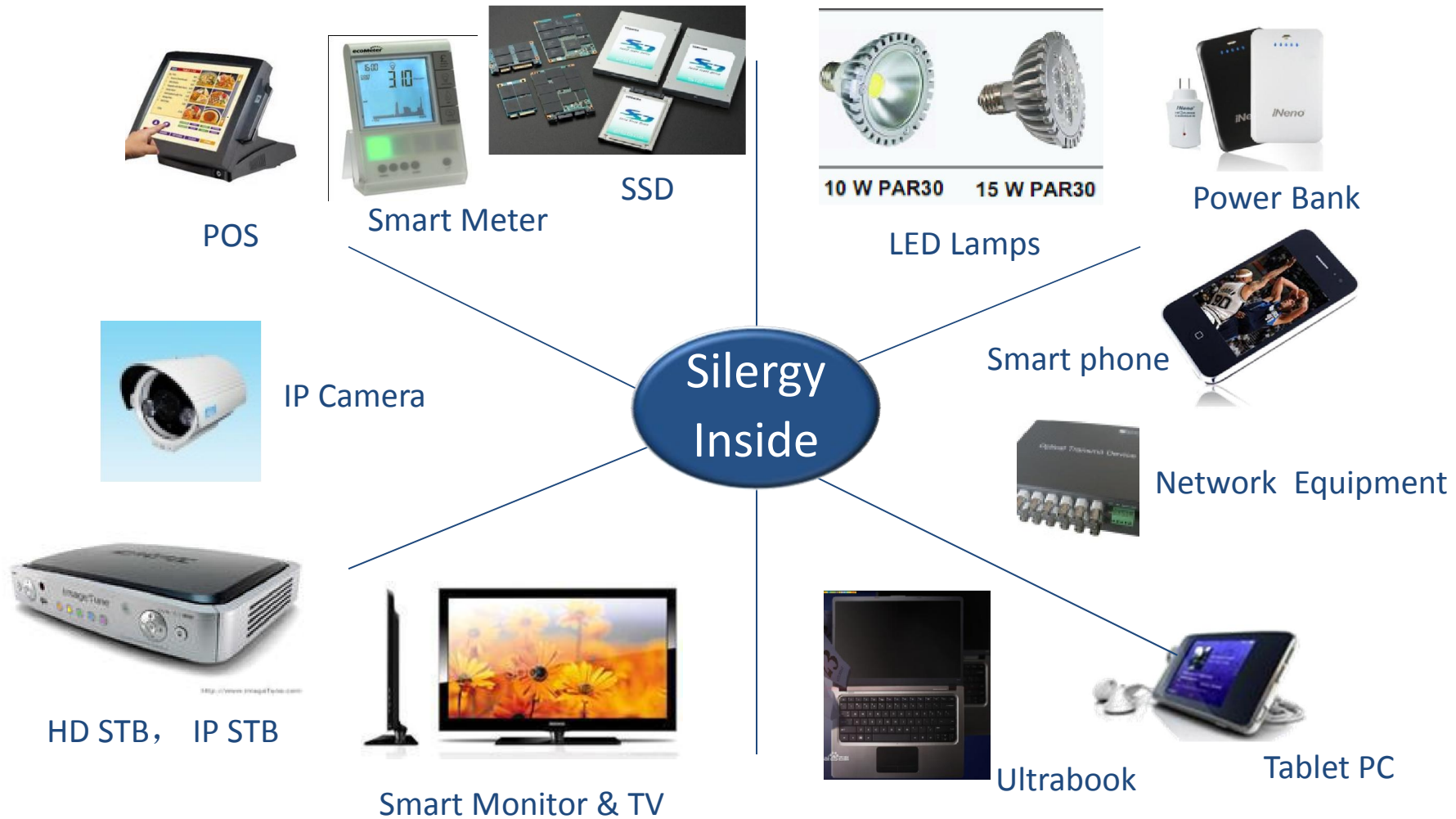


Stable Shareholders Structure



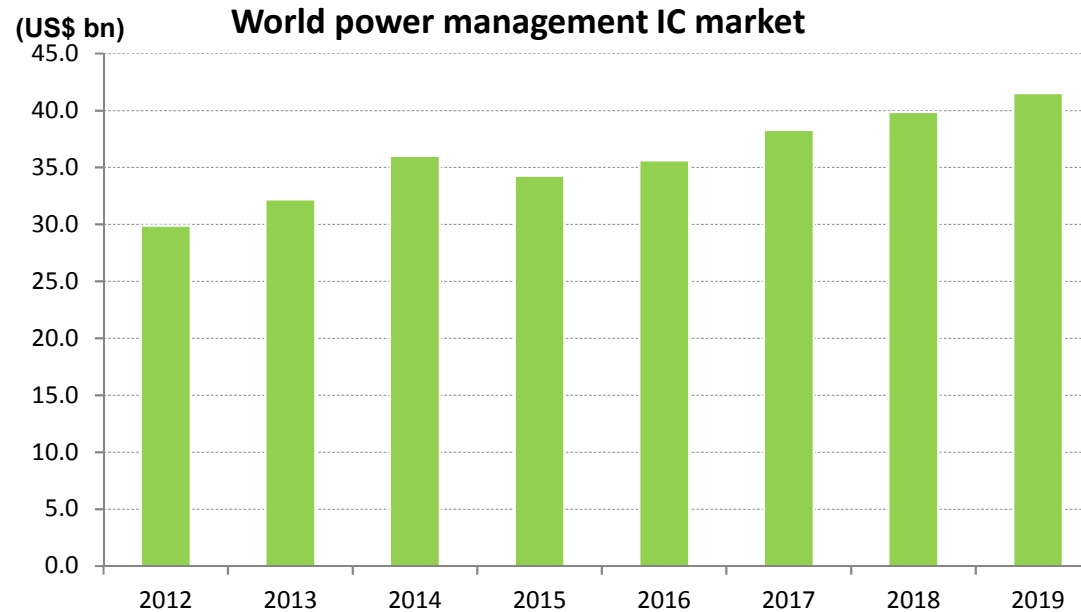


Diversified End Applications



SILICON ENERGY - POWERING THE FUTURE

Power Management IC Market and Trend



Data source : Tracking reports of IHS power market (2017.)

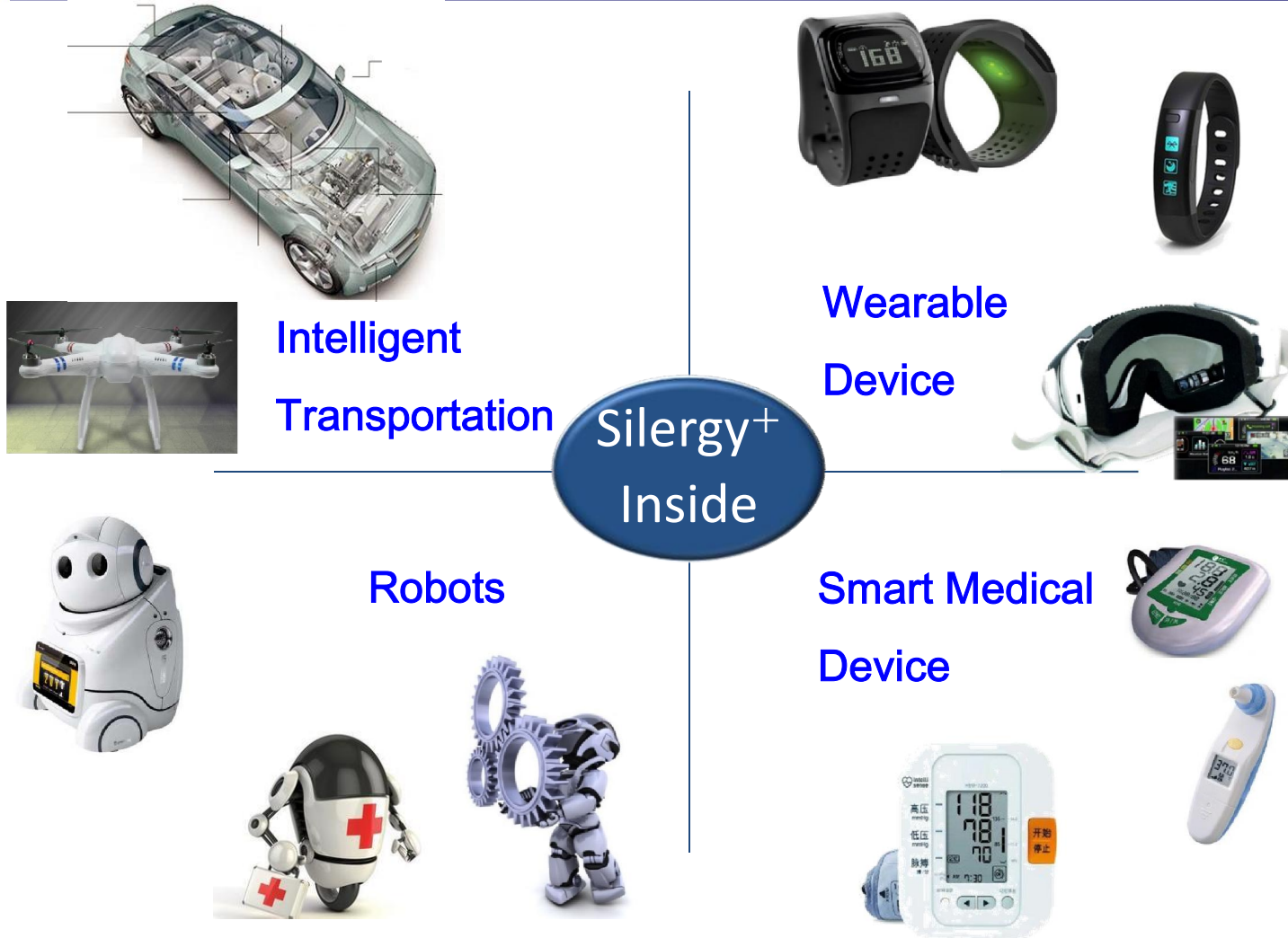
The technology trends of power management IC

- Smaller Size: technology upgrading of portable products
- Higher Efficiency: longer battery life, meeting government regulation of energy conservation and emission reduction
- Easy to Use
- Continuous Cost-Down: higher integration level
- Development Time Reduction

According to tracking report aimed at power management IC market made by IHSiSuppli, it predicted moderate growth of market in the future. The total amount will be 38.3 billion dollars in 2017, reaching to 39.9 billion in 2018.

Future Focus

-Smartness/Green Power/ IOT



Plan for Product Development



Aiming at fast-growing consumer and industrial applications



**Mobile
Payment**



**POS
system**



**High Res
Smart TV**



**Wireless
Charger**



**White
Goods**



**Wearable
device**

**Consumer
Products**

**Industrial
Products**



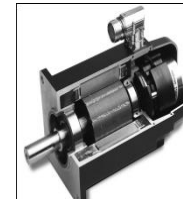
**AI
Application**



**Automobile
Electronics**



**Smart
Meter**



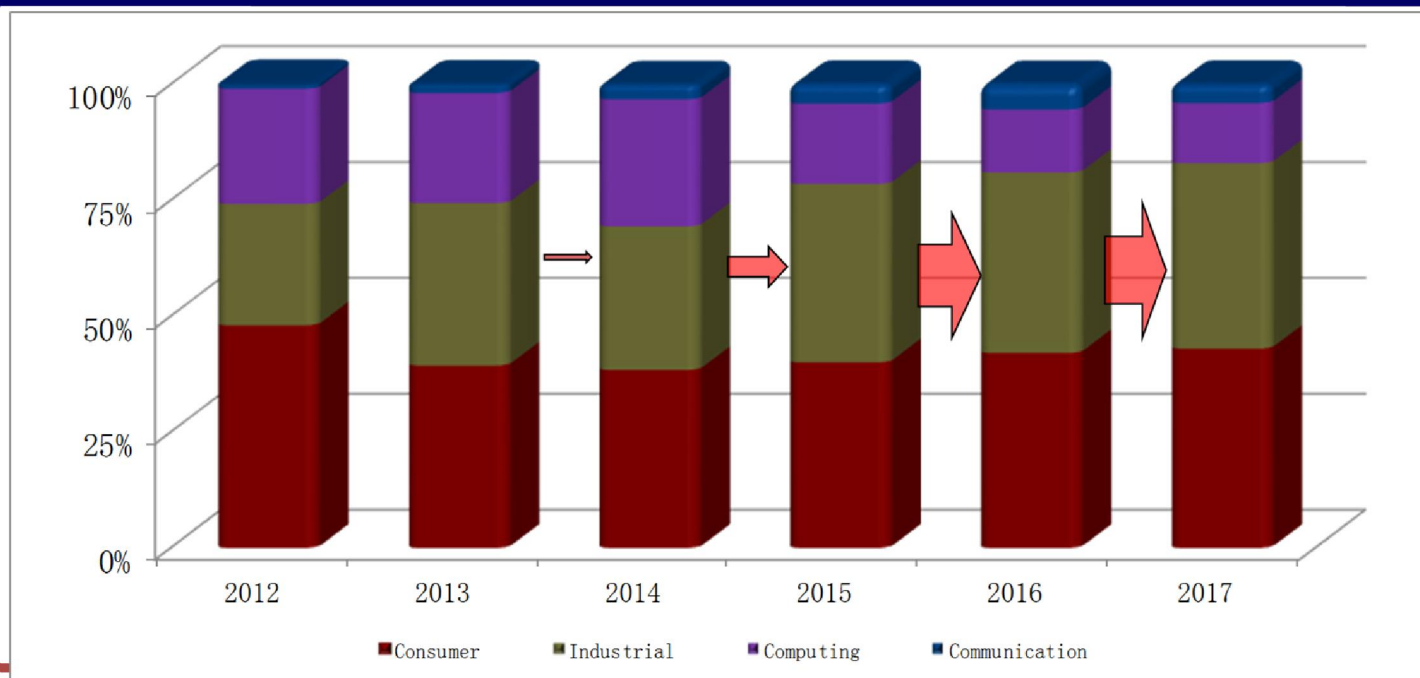
**Motor
Drive**



**Medical
Device**



Focus on Developing High Margin Business



Products portfolio

| Year | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---------------|------|------|------|------|------|------|
| Consumer | 48% | 39% | 38% | 41% | 42% | 43% |
| Industrial | 26% | 35% | 31% | 37% | 39% | 40% |
| Computing | 25% | 24% | 27% | 17% | 14% | 13% |
| Communication | 1% | 2% | 3% | 4% | 5% | 4% |

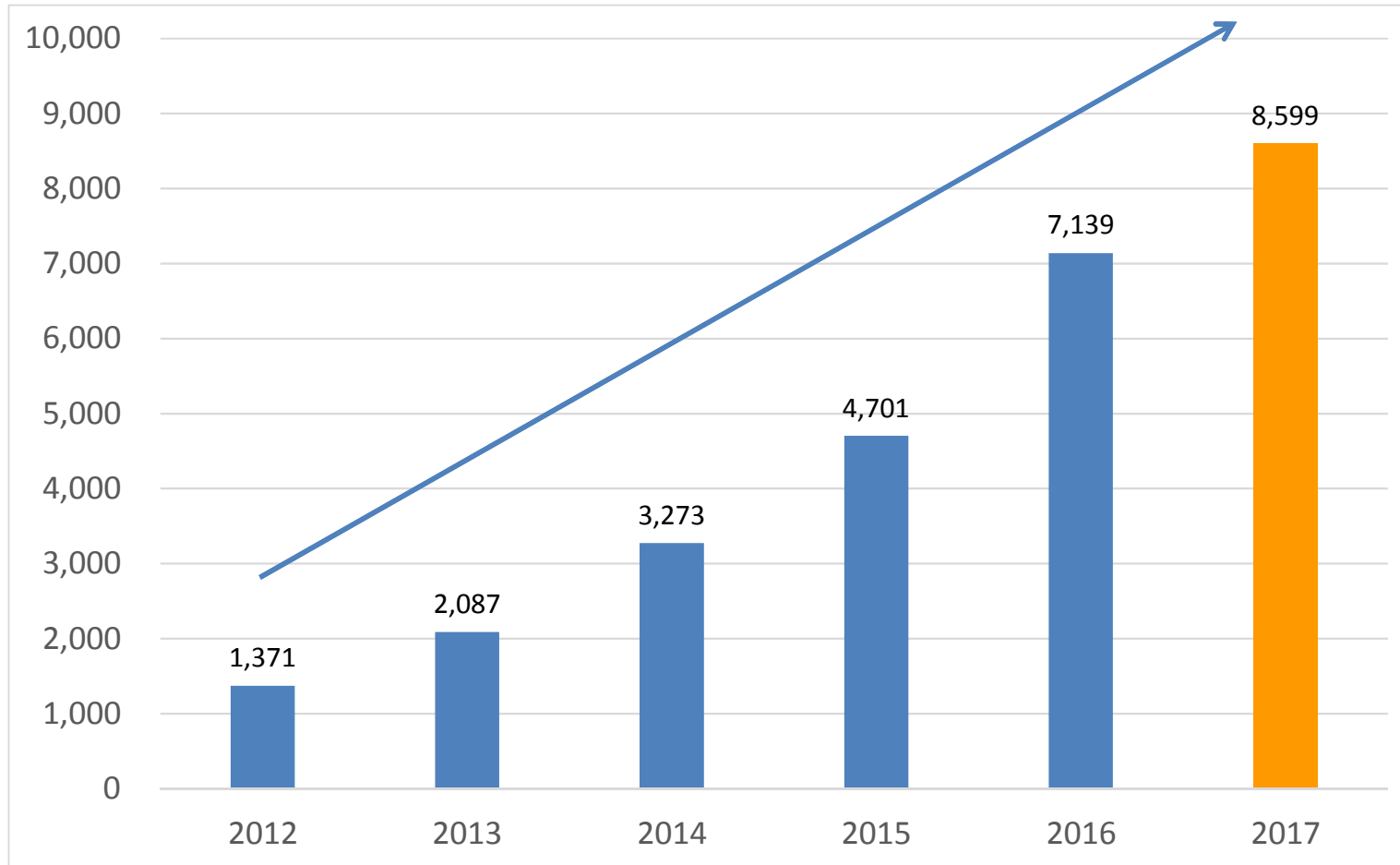


SILICON ENERGY- POWERING THE FUTURE

Fast Growth



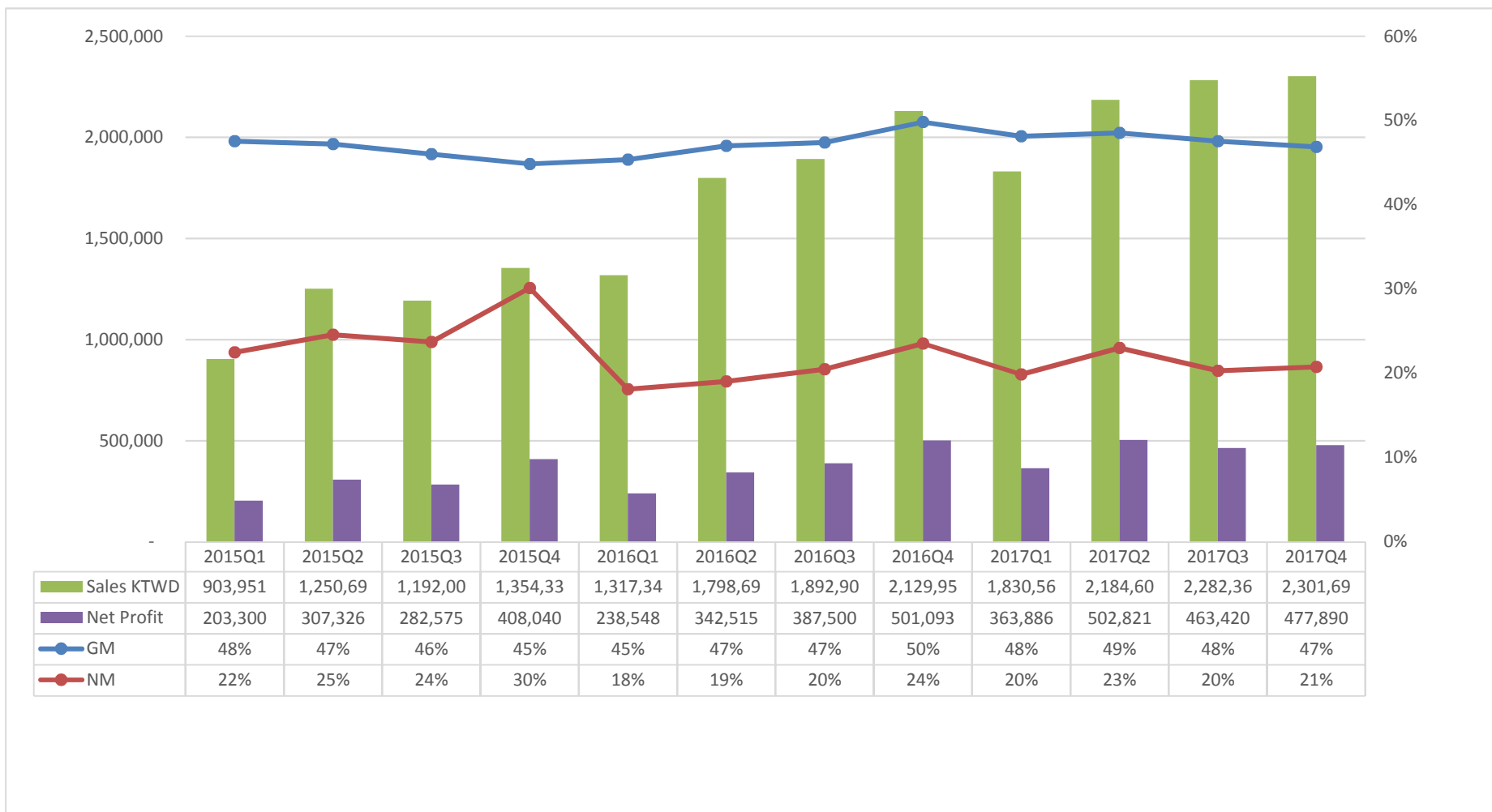
Revenue : TWD M



Key Figures-IFRS



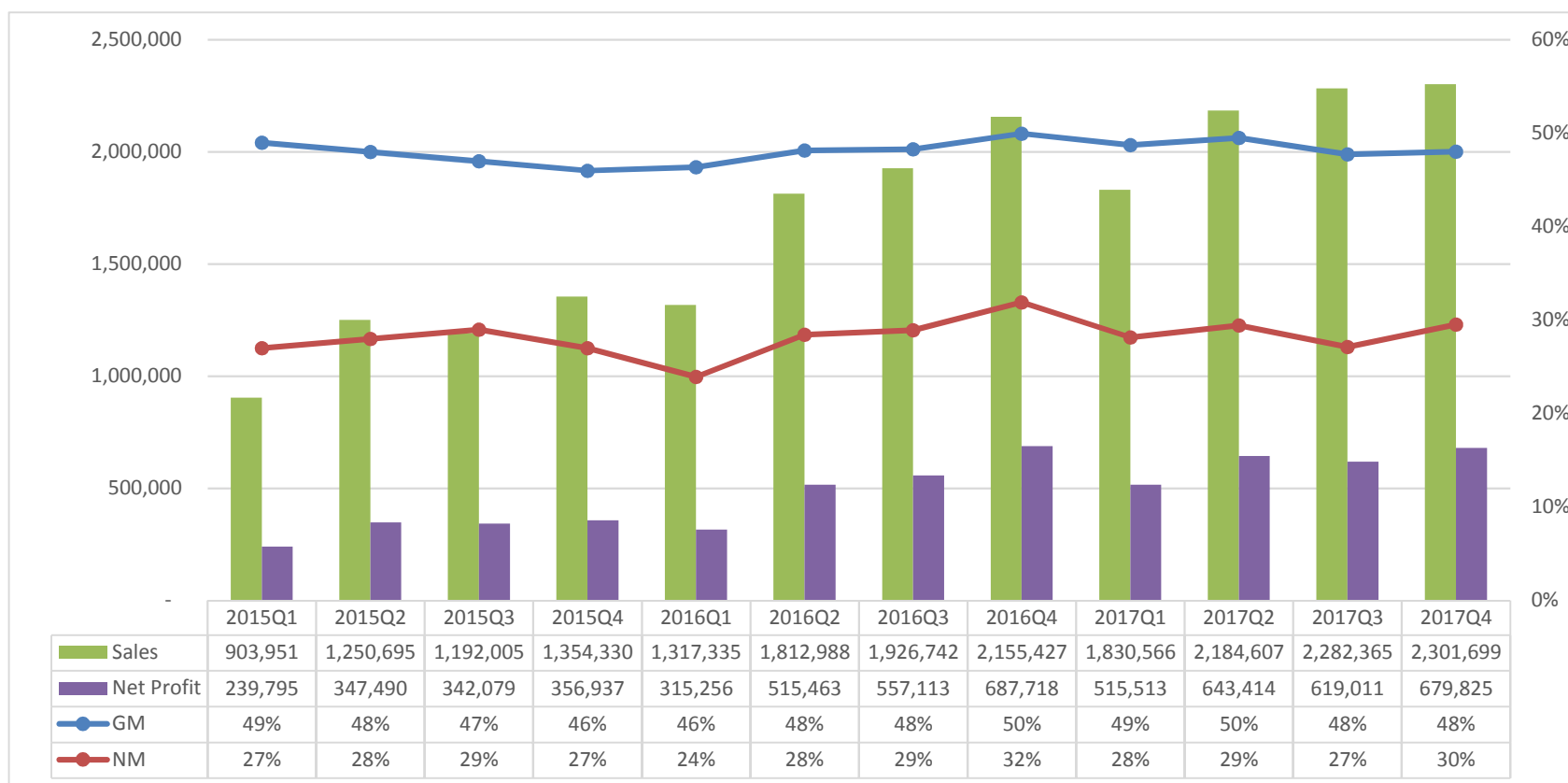
Unit :TWD K





Key Figures-Pro Forma

Unit :TWD K



Vision



Mission

Relying on technology innovation to produce analog ICs meeting highest efficiency requirements to reduce energy consumption and to be environmental friendly



Goal

Best technology leader in analog IC industry



Operation Principle

Upholding the principle of “integrity, creativity, and continuous service”, we provide our customers with analog IC with both high efficiency and cost saving, with value added and customized system design support.

Our Edge





Thanks !